CITY of LAGUNA NIGUEL

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August 28, 2014

Please Make Available for Public Review from August 28th through September 11th

Draft Consolidated Annual Performance and Evaluation Report (CAPER) for Community Development Block Grant (CDBG) Program Year 2013/2014 (July 1, 2013 to June 30, 2014)

Dear Reviewer:

The City of Laguna Niguel receives an annual allocation from the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant (CDBG) program. CDBG funds are designed to assist the City in providing decent housing and suitable living environment, addressing community service and facility needs, and expanding economic opportunities for primarily low and moderate income persons.

During FY 2013/2014 (July 1, 2013 through June 30, 2014), the City awarded CDBG funding to a number of nonprofit agencies to provide services for the youth, disabled, homeless, elderly and those in need of emergency assistance. The City also performed a number of public improvements projects using CDBG funds.

The City's annual report or the Consolidated Annual Performance and Evaluation Report (CAPER) details the uses of CDBG funds and achievements. The CAPER will be available for public review at City Hall from August 28, 2014 to September 11, 2014. Written comments on the CAPER will be accepted until September 11, 2014.

For further information, please contact Jonathan Orduna of the Community Development Department at the above address and telephone number.

Daniel Fox
Assistant City Manager

Prepared By:_____
Jonathan Orduna
Senior Planner

Attachments: City of Laguna Niguel Draft Consolidated Annual Performance and Evaluation Report (CAPER) Program Year 2013/2014

City of Laguna Niguel

Consolidated Annual Performance Evaluation Report (CAPER)

FY 2013-14
4th Year of the Five-Year Consolidated Plan

City of Laguna Niguel

Consolidated Annual Performance and Evaluation Report (CAPER)

Community Development Department
30111 Crown Valley Pkwy Laguna Niguel, CA 92677

Draft

August 2014

Program Year 2013-14

4th Year of the 2010-2015 Consolidated Plan

(7/01/13 – 6/30/14)

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Fourth Program Year CAPER

The CPMP Fourth Consolidated Annual Performance and Evaluation Report (CAPER) includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the second year.

Program Year 4 CAPER Executive Summary response:

The Consolidated Annual Performance and Evaluation Report (CAPER) for FY 2013-14 provides an overview of the accomplishments made by the City from July 1, 2013 through June 30, 2014 in implementing the second year of the City's five-year Consolidated Plan for FY 2010-2015 using the FY 2013-14 Annual Action Plan as the standard to provide the overview of accomplishments. The Consolidated Plan established the following five priorities:

- **Priority 1: Affordable Housing-** Promote, preserve, and assist in the development of affordable housing for low- and moderate-income residents, special needs groups, those at- risk of homelessness, and disproportionately impacted residents.
- **Priority 2: Infrastructure and Facilities-** Improve and expand infrastructure and facilities that benefit low- and moderate-income neighborhoods and residents.
- **Priority 3: Public Services-** Provide and improve access to public services for low- and moderate-income persons and those with special needs.
- **Priority 4: Economic Development-** Provide for the economic development needs of low- and moderate- income persons and neighborhood target areas.
- **Priority 5: Administration and Planning-** Provide for administration and planning activities to develop housing and community development strategies and programs needed to carry out actions that address identified needs in the Consolidated Plan.

During FY 2013-14 the City received a total of $257,779 in federal funds from the US Department of Housing and Urban Development (HUD). Funds were expended as follows:

Boys and Girls Club	$3,000	Assisted 60 people
Families Forward	$3,000	Assisted 162 people
Laura's House	$3,000	Assisted 120 people
South County Outreach	$8,700	Assisted 366 people
South Coast YMCA	$15,400	Assisted 126 people
Administration & Planning	$19,795	Administered the City's CDBG program
Fair Housing Council of OC	$8,556	Assisted 82 people

- The Capital Improvement Project (Crown Valley Community Park ADA Restroom) was allocated $186,123 in FY 2013-14 to improve one (1) Public Facility and benefit people with disabilities. Alternative funding was later designated for the project which is to be completed as part of a larger park improvement project, scheduled to begin construction in 2015. CDBG funds were reallocated to the Capital Street Improvement Project in FY 2014-15.
- The ADA Pedestrian Pushbuttons Project expended approximately $19,740 to install 225 ADA compliant pushbuttons benefitting 2,025 people with disabilities in FY 2013-14.

General Questions

1. Assessment of the one-year goals and objectives:
   a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
   b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
   c. If applicable, explain why progress was not made towards meeting the goals and objectives.
2. Describe the manner in which the recipient would change its program as a result of its experiences.
3. Affirmatively Furthering Fair Housing:
   a. Provide a summary of impediments to fair housing choice.
   b. Identify actions taken to overcome effects of impediments identified.
4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.
5. Leveraging Resources
   a. Identify progress in obtaining “other” public and private resources to address needs.
   b. How Federal resources from HUD leveraged other public and private resources.
   c. How matching requirements were satisfied.

Program Year 4 CAPER General Question’s response:

1. Assessment of the One-Year Goals and Objectives

a. Table 1 shown below illustrates the City’s accomplishments in meeting the one-year goals and objectives outlined in the FY 2013-14 Annual Action Plan, as related to the Consolidated Plan priorities.
b. A breakdown of the CPD formula grant funds spent on the grant activities for each goal and objective are included in Table 1 below.
c. During the annual site monitoring visits, staff discussed ways to increase the number served for FY 2013-14 with each of the agencies that were not on target to meet their goals.

Table 1: FY 2013-14 Projects and Accomplishments

Project Name	Performance Objective/Outcome	Allocation	Amount Expended	FY 2013-14 Goal	FY 2013-14 Accomplishments
Priority 1: Affordable Housing (High Priority)					
OC Mortgage Credit Certificate	Decent Housing-Availability/Accessibility	$0	$0	2 People	No MCCs issued during the program year
Section 8 Voucher	Decent Housing-Availability/Accessibility	$0	$0	100 People	Assisted 110 People
Fair Housing	Decent Housing-Availability/Accessibility	See Priority 5 Below		120 People	Assisted 82 People
Subtotal				**222 People**	**192 People**
Priority 2: Infrastructure and Facilities (Medium Priority)					
Crown Valley Park ADA Restroom Project	Suitable Living Environment-Availability/Accessibility	$186,123	$0	1 Public Facility/ 5,795 People	Alternative funding identified; CDBG funds reallocated to Capital Street Improvement Project for FY 2014-15
ADA Push Button Project	Suitable Living Environment-Availability/Accessibility	$47,541.56 (in prior year)	$19,737.90	2,046 People	225 ADA Pedestrian Push Buttons installed to benefit 2,046 people with disabilities
Subtotal		**$233,664.56**	**$19,737.90**	**1 Public Facility/ 7,841 People**	**1 Public Facility/ 2,046 People**
Priority 3: Public Services (15% Cap) (Medium and High Priorities)					
Youth					
Boys and Girls Club	Suitable Living Environment-Availability/Accessibility	$3,000	$3,000	100 People	Assisted 60 People
South Coast YMCA	Suitable Living Environment-Availability/Accessibility	$15,400	$15,400	115 People	Assisted 126 People
Subtotal		**$18,400**	**$18,400**	**215 People**	**186 People**
Special Needs/Homeless					
Families Forward	Suitable Living Environment-Availability/Accessibility	$3,000	$3,000	230 People	Assisted 162 People
Laura's House	Suitable Living Environment-Availability/Accessibility	$3,000	$3,000	112 People	Assisted 120 People
South County Outreach	Suitable Living Environment-Availability/Accessibility	$8,700	$8,700	305 People	Assisted 366 People
Subtotal		**$14,700**	**$14,700**	**647 People**	**648 People**
Priority 4: Economic Development (Medium Priority)					
N/A - No Projects in FY 2013-14					

Project Name	Performance Objective/Outcome	Allocation	Amount Expended	FY 2013-14 Goal	FY 2013-14 Accomplishments
Priority 5: Administration and Planning (20% Cap) (High Priority)					
Administration & Planning	Suitable Living Environment-Availability/Accessibility	$30,000	$19,795	N/A	Administered the City's CDBG funded programs
Fair Housing Council of OC	Decent Housing-Availability/Accessibility	$8,556	$8,556	See Priority 1 Above	
	Subtotal	**$38,556**	**$28,351**	**N/A**	
	Grand Total	**$305,320.56**	**$81,188.90**	**8,925 People**	**3,154 People**

2. Changes to the Program as a Result of Experiences

In FY 2013-14, alternative funding was designated for the Crown Valley Park ADA Restroom Project which is to be completed as part of a larger park improvement project, scheduled to begin construction in 2015. CDBG funds were reallocated to the Capital Street Improvement Project in FY 2014-15.

As a result of cumulative experiences during the past three years the following changes were also made:

- **In FY 2012-13**, the City of Laguna Niguel made an administrative amendment on August 23, 2013 to cancel the Goodwill of Orange County's Micro-Enterprise project and reallocate their $3,800 grant to the ADA Bathroom Remodel Project in FY 2013-14. In addition, the unexpended balance of funds from the FY 2012-13 CDBG Administration Activity in the amount of $1,355 was re-allocated to the ADA Bathroom Remodel Project, which increased the FY 2013-14 ADA Restroom project budget from $186,123 to $191,278.

- **In FY 2011-12**, the City of Laguna Niguel made an administrative amendment on September 2, 2011 to reprogram 2-1-1 Orange County's administrative allocation ($7,056) to the Street Improvement Project and instead allocated $6,000 to them out of the service provider allocation which was made available when Lifestyles in Motion ($3,000) and Age Well ($3,000) canceled their projects. The change to the 2-1-1 Orange County project was necessary due to a September 1, 2011 HUD desk review which disallowed the 2-1-1 service as an administration project.

  The result of moving 2-1-1 from administration category to the service provider category made an additional $7,056 available for the Street Improvement Project. Additionally, the FY 2011-12 Action Plan stated that there was an estimated amount of $25,000 in unexpended carryover funds from the ADA Push Button Project available for the Street Improvement Project; however, this was not the case. There was only $4,113 of unexpended carryover from FY 2010-11 Administration Project available for the Street Improvement Project. Therefore, the Street Improvement Project was amended to $228,960 ($224,847 programmed and $4,113 carry over). Unexpended FY 2011-12 administration funds in the amount of $490.80 were also reallocated to the Street Improvement Project bringing the total allocation to $387,542.80.

- **In FY 2010-11**, the City of Laguna Niguel made an administrative amendment on July 20, 2010 to reduce the ADA Push Button allocation and increase the Administration Project allocation. The City also began working with Age Well Senior Services to change their transportation program from a bus model to a taxi-model to increase ridership.

3. Affirmatively Furthering Fair Housing

a. Summary of Impediments

The following is a list of conclusions made during the City's Analysis of Impediments to Fair Housing Choice (AI) adopted in 2010 that impact fair and affordable housing within Laguna Niguel, with impediments illustrated in boldface type.

- **Demographic:** While the City's FY 2010-2015 Consolidated Plan indicated that the City has grown rapidly in the last 20 years, the racial and ethnic composition of Laguna Niguel changed only gradually between 1990 and 2000. The majority of residents were White (77 percent), which is higher than the County (65 percent); though in 1990 Whites made 83 percent of the population. The two largest minority groups in the City were Hispanic households (10 percent) and Asian households (8 percent). Hispanics increased by two percentage points from 1990 to 2000, while African Americans remained at one percent and Asians at eight percent. The dissimilarity index indicated that Laguna Niguel appeared more integrated than the County of Orange as a whole. In August of 2009, the unemployment rate was 7.6 percent (2,900 workers); significantly lower than the County's unemployment rate of 12.6 percent during the same timeframe, though it was still higher than during 2005 when it was approximately four percent.
- **Income:** Median income reported in the 2000 Census was $80,733, much higher than the County median of $58,820 and surrounding cities. While the median income of each minority group in the City was lower than the overall median, they were substantially higher than those of minority groups in the County. Low- and moderate-income households comprised 21 percent of the City's total households and elderly households made up a significant proportion of extremely low- and low-income households within in the City. **The proportion of low- and moderate-income households varied somewhat by ethnicity with Hispanics and African Americans disproportionately impacted (40 percent of Hispanics and 35 percent of African Americans were low-and moderate-income compared to 19 percent of Whites).** Concentrations of low- and moderate-income households were disbursed along the north, eastern and central portions of the City. These areas also corresponded with the racial/ethnic concentrations, which appear consistent with data showing these groups tended to make lower median incomes than other racial and ethnic groups. While the existing concentrations illustrate that patterns have developed, there do not appear to be specific reasons other than socio-economic reasons for the trend.
- **Housing:** The 2000 Census showed that the percentage of overcrowded households was significantly higher for minority households, though it is not apparent that discrimination or any particular public policy is causing this. While only two percent of White non-Hispanic households were reported as overcrowded, 41 percent of Some Other Race Alone, 26 percent of Hispanic households, 7 percent of African American households, and 6 percent of Asian households were overcrowded. Additionally, low- and moderate-income households experienced the greatest percentage of problems (overpayment and overcrowding), especially renters. **CHAS data further indicated that Hispanics and Asians were disproportionately affected by housing problems.** According to the State Community Care Licensing Division, **there are currently no licensed adult day care facilities, adult residential care facilities, group homes, or small family homes located in Laguna Niguel to serve the disabled population.** Thus, there is a need to increase capacity for these types of facilities. The disabled population may also need fair housing services, as disability discrimination is generally on the rise in California.

- **Fair Housing and Landlord/Tenant Issues:** Approximately 400 tenant/landlord complaints per year were received from Laguna Niguel residents for a total of 1,569 complaints in four years. Of these complaints, about 100 percent of residents affected were low- and moderate-income. Consistent with the City's demographics, the majority of complaints were from non-Hispanic Whites (70 percent) followed by Hispanics (9 percent), "Others" (8 percent), and Asians (6 percent); however, **African Americans appear to be slightly overrepresented given they represent only one percent of the population and 5 percent of complaints.** Special needs groups were reported as follows: 15 percent of complaints were from single- parents, 12 percent were seniors, and 10 percent were disabled. The majority of complaints were related to notices (20 percent), rental agreements (12 percent), and security deposits (8 percent).
- **Public Sector Practices:** It was noted that **the City's Housing Element is outdated**; though it is in the process of being updated. While **little affordable housing has been built in the last few years**, sites are currently being identified to accommodate the RHNA. The City does not administer its own housing programs; however, they have partnered with the County to address housing needs. There is little diversity in the membership of public representatives; however, the overall demographics of the City have likely been responsible for this trend; not any intentional discriminatory practices.
- **Private Sector:** Home prices have escalated considerably over the past few years and have recently declined; however, housing is still fairly expensive in Laguna Niguel. This has priced many lower income residents out of the housing market, with many lower income residents experiencing a high housing cost burden and overcrowded living conditions. Within the rental market, rental prices have increased while vacancy rates have decreased. Few apartments with three or more units were advertised for rent, indicating that finding appropriately sized rental housing for large households is difficult.
- **Lending:** According to the 2008 HMDA data, there were 1,577 conventional loan applications received for the purchase of homes in Laguna Niguel, with 55 percent approved, 12 percent denied, and 14 percent withdrawn or closed. Comparing approval rates by ethnicity in Laguna Niguel shows little disparity between Hispanic, White, Asian and African Americans, as rates were in the low 60's and were within a few percentage points of each other. Yet a substantial number of applicant race/ethnicity categories were reported as "not available" and had a high denial rate (36 percent) Pacific Islanders also had a low rate of 50 percent; though there were few applications from this group. **Refinancing applications showed lower approval rates for minorities. In addition, the current housing market has resulted in many new concerns for the City not present in the last AI, that may provide opportunities for discrimination including: foreclosures, loan modifications, short sales, and real estate owned (REO) properties that have flooded the market.**
- **Survey/Outreach:** While the majority of responses from the City's Fair Housing Survey indicate residents have not experienced discrimination in the City, **there may be potential concern for the City to consider, regarding the few survey responses that alluded to potential discriminatory attitudes within the City**.

b. Actions to Overcome Effects of Impediments

The City contracts with the Fair Housing Council of Orange County to provide fair housing, landlord/tenant education and outreach services to residents of Laguna Niguel. **In FY 2013-14 $8,556 was allocated and expended to assist 82 people with landlord/tenant services and fair housing discrimination complaints.** In FY 2012-13, $8,628 was allocated and expended to assist 73 people with landlord/tenant services and fair housing discrimination complaints. In FY 2011-12, $9,540 was allocated and expended to assist 102 people with landlord/tenant services and fair housing discrimination complaints. In FY 2010-11, $12,756

was allocated and expended to assist 99 people with landlord/tenant services, fair housing discrimination complaints, and testing of five (5) of the City's apartment complexes. **Cumulatively, 356 people have been assisted and $39,480 has been expended.**

In FY 2013-14 there were no discrimination complaints. In FY 2012-13 there was one discrimination complaint, which involved disability/reasonable accommodation. In FY 2011-12 there were two discrimination complaints, which involved race and disability/reasonable accommodation. In FY 2010-11, there were 14 discrimination complaints received, nine involved race, four involved familial status and one national origin.

Proposed actions to address the impediments to fair housing choice identified in the City's 2010-2015 AI, that the City continued to implement in FY 2013-14 included:

Action 1: Increase Fair Housing Education and Outreach Collaboration: The City should collaborate and coordinate with multiple agencies, including lenders, realtors, and cultural groups to provide increased efforts in educating residents on potential sources of discrimination and avenues to address fair housing. The City should target this education and outreach to various special needs groups including, but not limited to: the disabled, elderly, persons living with HIV/AIDS, low- and moderate-income large families, and minorities.

- **Timeframe:** By the end of FY 2010-2011, and annually thereafter.

Status -In FY 2013-14 *over 66 events were held throughout the County with over 900 attendees. In FY 2012-13, over 45 events were held throughout the County with approximately 588 attendees. In FY 2011-12, a community presentation was held in Laguna Woods that served approximately 15 people. Several other outreach events were held throughout the County, which were available for residents as well. In FY 2010-11, a tenant rights presentation workshop was held in Laguna Woods, two booths were staffed in Laguna Niguel (the Community Festival and Business Expo), a resource booth was staffed at Soka Unitversity in Aliso Viejo, and a home preservation workshop was held in Ladera Ranch that served approximately 400 people. Several other outreach events were held throughout the County, which were available for residents as well.*

Action 2: Provide Networking Opportunities, Homeownership Education, and Credit Counseling for Minority Groups: The City should partner with an agency that provides networking opportunities, homeownership education, and credit counseling targeted to minority and special needs groups.

- **Timeframe:** By the end of FY 2010-2011, and annually thereafter.

Status- *During FY 2013-14, the City collaborated with the Fair Housing Council of Orange County to provide a tenants rights workshop; 50 pieces of literature were distributed. During FY 2012-13, the City collaborated with the Fair Housing Council of Orange County to provide a homebuyer workshop; however there were no attendees. During FY 2011-12, the City began to analyze different ways to provide these opportunities and will be working with the Fair Housing Council of Orange County to help coordinate these efforts in the next fiscal year. During FY 2010-11, a home preservation workshop was held in Ladera Ranch that offered free counseling for those at risk of losing their homes to foreclosure.*

Action 3: Increase Fair Housing Services to Include Periodic Testing and Outreach Efforts within the City Limits: The City should collaborate with their fair housing service provider to increase the Scope of Work to provide period testing throughout the City,

particularly in the rental market. In addition, education and outreach efforts should be conducted within the City limits.

- **Timeframe:** By the end of FY 2010-2011, and annually thereafter.

Status- *In FY 2013-14, the Fair Housing Council of Orange County conducted several tester trainings as part of their upcoming efforts to increase testing efforts throughout the County and held one tenants rights workshop at the Community Center. In FY 2012-13, similar testing was provided. The City has included a contract provision requiring the Fair Housing Council of Orange County to conduct at least two outreach events within the City limits each year. During FY 2011-12, one outreach activity was held near the City in Laguna Woods. As part of the City's monitoring efforts the City will be working with the Fair Housing Council during the next program year to coordinate events at the new City Hall conference room and possible at the Senior Center. The City has also compiled a list of condo complexes and Homeowner Association contacts that will be utilized to help the FHCOC with their outreach efforts during the next fiscal year. During FY 2010-11, the City of Laguna Niguel increased their allocation to the Fair Housing Council of Orange County to provide for periodic testing of five (5) apartment complexes within the City. Of the two systemic tests conducted for race, one resulted in inconclusive evidence and the other in differential treatment. Two resource booths were staffed within the City limits; one at the Community Festival and one at the Business Expo.*

Action 4: Study the Feasibility of Providing Housing Programs: The City should collaborate and coordinate with multiple agencies to provide various housing programs to address affordability needs of low-and moderate-income households and the special needs of the disabled population that could benefit from down payment assistance, accommodation improvements, and/or low cost home improvements.

- **Timeframe:** By the end of FY 2011-2012.

Status- *No specific studies were conducted in the last four years. It was determined that rehabilitation was not a major priority given the City's newer housing stock. Housing Element Chapter IV analyzes potential constraints for persons with disabilities, and Chapter V includes programs promoting equal housing opportunities, emergency shelters and transitional/supportive housing, affordable housing development, and conservation and improvement of existing low- and moderate income housing. The City also upgraded its website to include a page entitled Housing Related Agencies & Organizations. The City utilizes the Fair Housing Council of Orange County to help residents address issues regarding Reasonable Accommodations and the planning commission has supported lower income and senior housing opportunities through the approval of at least four housing development projects as discussed further below.*

Action 5: Update the City's Housing Element: The City should continue to work towards updating its housing element in compliance with State Law.

- **Timeframe:** Continue the process annually until completed.

Status- *The City adopted its 2013-2021 Housing Element on August 20, 2013. Prior to this, the City adopted its 2008-2014 Housing Element on June 5, 2012. A Planning Commission hearing was held on the draft Housing Element on February 8, 2011 and a City Council hearing was held March 1, 2011. This Action is Complete.*

Action 6: Collaborate with Affordable Housing Developers: The City should collaborate with various affordable housing developers to facilitate a variety of housing choices within the City and meet the City's allocation.

- **Timeframe:** Continue the process in FY 2010-2011, and annually thereafter.

Status- *During the past four years, the City of Laguna Niguel has collaborated with various entities regarding affordable housing while working on the Housing Element and Gateway Specific Plan Updates. In addition, the City approved the Cabot Career Lofts project on June 12, 2012 that will provide approximately 142 newly constructed apartment units comprised of 97 one-bedroom and 45 two-bedroom units ranging in size from 707 to 1,406 square feet. The Laguna Niguel Planning Commission approved the second major residential project in the Gateway Specific Plan at their meeting on July 10, 2012. The Crown Apartments, which includes 284-units* comprised of *32 studio, 161 one-bedroom, and 91 two-bedroom units ranging in size from 600 to 1,453 square feet. The Laguna Niguel Planning Commission approved a third major mixed-use project comprised of 351 residential units and 5,902 square feet of retail space called the Gateway Village, which consist of 249 one-bedroom, 85 two-bedroom, and 17 three-bedroom units. All projects will contribute to the transformation of the Gateway area into a more pedestrian and transit-oriented urban village. These three developers have all committed to provide five percent (5%) very-low or ten percent 10% low-income units.*

The planning commission has also approved a 224-unit senior housing project called Crestavilla Retirement and Assisted Living Community located at 30111 Niguel Road, which is outside of the Gateway Area, but will further compliment the City's housing goals.

4. Obstacles to Meeting Underserved Needs

Obstacles to addressing underserved needs include lack of funding for the construction of affordable housing and senior housing. Laguna Niguel does not qualify to receive HOME funds, which are typically used to address affordable housing activities, nor does the City have any Section 202 housing for senior households. To overcome this obstacle, the City has adopted State density bonus provisions. The City has also adopted additional incentives for development of affordable housing in the Gateway Specific Plan. The City's Managed Care Overlay District has allowed for the development of 224 units for seniors at the new Crestavilla Retirement and Assisted Living Community.

5. Leveraging Resources

As a small city, Laguna Niguel has few funding sources available for leveraging CDBG funds. The City's annual CDBG allocation is less than $300,000. Any major public improvement project may require multi-year funding. The City has no concentrated areas with blighting conditions and therefore has not established a redevelopment project area. Redevelopment tax increment is a typical and significant leveraging resource for most communities. Without the authority of redevelopment to generate funds, the City has little resources for public improvements and affordable housing development. In FY 2008-09, the City applied for CDBG-R funds under the American Recovery and Reinvestment Act of 2009, which were received and utilized for street improvements in the Niguel Woods low to moderate-income area (LMA) during FY 2010-11. Additional CDBG funds from FY 2011-12 were allocated to expand the project area.

Community Development programs are typically funded with general funds and CDBG. In addition, the Senior Services Mobility Transportation Program, administered by Age Well Senior Services, leverages an Orange County Transportation Authority (OCTA) grant for which the City

provides a 20 percent matching portion. Other leveraged funding from private and non-federal public sources are as follows:

Senior Transportation (Measure M2 Funds)	$61,907
State COPS Grant	$100,000
Measure M2 Tier 1 Environmental Cleanup Allocation Program Grant	$455,039
MWDOC Proposition 84 Water Smart Landscape Implementation Grant	$137,385
OCTA Measure M Grant – Crown Valley Parkway Widening Phase 2	$755,496
OCTA Regional Interchange Program Grant	$700,824
Proposition 1B State-Local Partnership Program Grant	$412,725

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 4 CAPER Managing the Process response:

1. Actions Taken to Ensure Compliance with Program and Comprehensive Planning Requirements

The following actions were completed during the program year to ensure compliance with program and comprehensive planning requirements.

- Made available to the public the City's One-Year Action, Citizens Participation Plan, Consolidated Annual Performance Evaluation Report (CAPER), and Consolidated Plan.
- Maintained and adhered to the timeline schedule for CDBG's annual planning process.
- Scheduled required public hearings, per the Citizen Participation Plan and federal regulations for CDBG.
- Advertised public review periods.
- Devised methods and established networks with other departments for adequate program implementation and monitoring.
- Conducted site visits to agencies providing CDBG-funded activities for program review and accountability.
- Reviewed accomplishment reports with sub-recipients.
- Reported activities, expenditures and progress in the IDIS system.

Citizen Participation

1. Provide a summary of citizen comments.
2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

*Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.

Program Year 4 CAPER Citizen Participation response:

1. Summary of Citizen Comments

The CAPER was made available for citizen comment for fifteen days from August 28, 2014 through September 11, 2014, as required by HUD regulations. Copies were available at Laguna Niguel's City Hall (at the Community Development Department) and Library. It was also available for review by requesting a copy in person, by telephone, fax, or e-mail. A public notice of the availability of the CAPER was published on August 28, 2014. Copies of the proof of publication for the notice can be found in Appendix B. The CAPER was brought to Council on September 16, 2014 and then forwarded to HUD on September 26, 2014. The following comments were received:

2. Federal Funds and Geographic Distribution of Funds

During FY 2013-14 the City of Laguna Niguel received $257,779 in federal funds from the US Department of Housing and Urban Development (HUD) to further the objectives of the FY 2010-2015 Consolidated Plan.

The total amount of funds committed and expended during the reporting period can be found in Table 1 within this CAPER narrative, and in the Appendix A– IDIS PR03.

Geographic distribution of funds utilized in FY 2013-14 were as follows:

- **ADA Pedestrian Pushbutton Project-** occurred in the following locations: Census Tract 423.15 Block Group (BG)1; 423.19 BG 2; 423.25 BG 3; 423.30 BG 3; 423.32 BG 3
- **Public Service Projects-** are provided to low- and moderate-income residents on a community-wide basis.

Figure 1: ADA Pedestrian Pushbutton Project (2012-13)

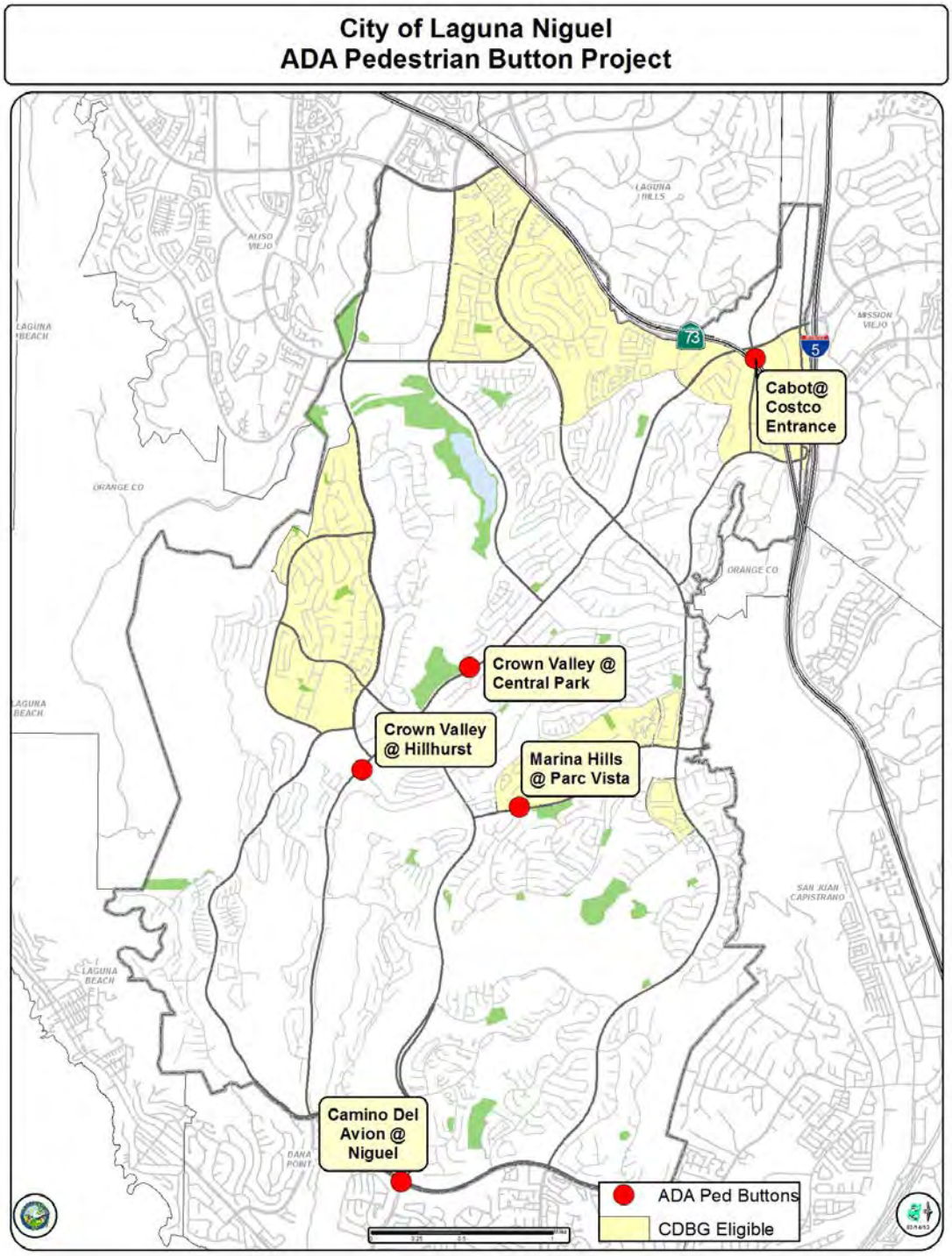

Figure 2: ADA Pedestrian Pushbutton Project (2013-14)

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 4 CAPER Institutional Structure response:

1. Actions Taken to Overcome Gaps in the Institutional Structure and Enhance Coordination

FY 2013-14 was the fourth year of the Consolidated Plan. The City relied on various methods to overcome gaps in the City's institutional structure and enhance coordination of service delivery including:

- The Community Development Department, acting as the lead agency, met with various City departments and with outside agencies to gain input on the annual needs, enhance coordination of services, prevent duplication of service, and resolve issues within the interagency institutional structure.

- Trainings developed by the Department of Housing and Urban Development were attended to ensure that the City was in full compliance with the program and to ensure the maximum use and availability of CDBG funds.

- Monitoring of sub-recipients was conducted to ensure that there was accountability and productivity, and adjustments were made as necessary.

- The City continues to utilize an Advisory (Ad-Hoc) Committee to review and make recommendations on public service grants.

- The City coordinated with the County Housing Authority on housing activities administered by this organization, primarily Section 8, which involves continued participation as a member of the Orange County Housing Authority Advisory Committee.

- To strengthen the housing delivery system, the City is open to working with local non-profit housing organizations, to evaluate their qualification for CHDO or CBDO certification. A locally certified CHDO or CBDO is eligible to apply for direct funding from HUD.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
   a. Describe the effect programs have in solving neighborhood and community problems.
   b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
   c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low- and moderate-income persons.
   d. Indicate any activities falling behind schedule.
   e. Describe how activities and strategies made an impact on identified needs.
   f. Identify indicators that would best describe the results.
   g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
   h. Identify whether major goals are on target and discuss reasons for those that are not on target.
   i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 4 CAPER Monitoring response:

1. Frequency of Annual Monitoring Site Visits and How Conducted

Annual monitoring site visits were conducted with each sub-recipient in February of 2014. The monitoring visits were conducted on-site at each service provider location. Items reviewed included record keeping, reporting, financial management, service intake, program implementation, and regulatory compliance.

2. Results and Improvements

As a result of the annual site visits conducted with each sub-recipient in FY 2013-14, several agencies improved the quality of reporting quarterly accomplishments and the City maintained compliance with the monitoring requirements of the CDBG program. Results of the monitoring included the reallocation of funding for the ADA Restroom at Crown Valley Park as no accomplishments were attained in the first three quarters of the year. The City also collaborated with the Fair Housing Council of Orange County to improve accomplishment results in the area of outreach and education within the City limits.

3. Self Evaluation

a. In prior years the City's CDBG funded programs have aided in solving neighborhood and community problems by provided a funding source for underserved needs. Specifically, the Niguel Woods Street Improvement Project has given a low-income neighborhood an improved street infrastructure system.
b. The activities funded in FY 2013-14 have allowed the City to effectively address its progress in meeting the Consolidated Plan priorities and objectives. Specifically, the ADA Push Button Project allowed the City to address infrastructure needs, goals, and priorities.
c. Coordination with the County of Orange has allowed the City to address affordable housing needs and has helped the City provide decent housing. The City provided for a suitable living environment through various public service agencies and expanded economic opportunity through its Community Development Department. In November

2011, the City adopted the Gateway Specific Plan, primarily to allow multi-family residential development in the area and to accommodate the provision of affordable housing units.

d. There are no activities falling behind schedule.
e. Activities and strategies made an impact on identified needs by providing a funding source to pay for improvements that address the City's needs.
f. Indicators that would best describe the results of this program year include 186 youth and 834 people with special needs were provided with increased Availability/Accessibility of a suitable living environment through various public service activities; 82 people were provided increased Availability/Accessibility to decent housing through the Fair Housing Council of Orange County, and approximately 2,025 people in the ADA Pedestrian Pushbutton installation areas were provided with the Availability/Accessibility of a suitable living environment through ADA compliance improvements.
g. Lack of funding is one barrier that had a negative impact on fulfilling the strategies and overall vision.
h. As this is the fourth of five years to meet the Consolidated Plan goals and objectives, it appears that all major goals are on target to be met.
i. As this is the fourth of five years to meet the Consolidated Plan goals and objectives, there are no adjustments or improvements needed to strategies and activities to meet needs more effectively at this time.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 4 CAPER Lead-based Paint response:

1. Actions Taken to Evaluate and Reduce Lead-Based Paint Hazards

The majority of Laguna Niguel's housing stock was built after 1985. Consequently, the housing stock does not contain a significant number of units with potential lead-based paint (LBP) hazards. According to HUD CHAS data, approximately 161 pre-1970 units may be occupied by low- and moderate-income households that may potentially contain LBP. The City supports the HUD and EPA efforts to disseminate public information on the health hazards of LBP. LBP brochures are available at the City counter.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 4 CAPER Housing Needs response:

1. Actions Taken to Foster and Maintain Affordable Housing

The City has made maintaining, improving, and increasing its affordable housing one of its top priorities in the Consolidated Plan. The current Housing Element update contains a number of housing programs to facilitate the development and conservation of affordable housing. The City also continues to be open to explore opportunities for affordable housing development and

the potential use of CDBG funds for housing assistance. Options considered by City staff included transitional housing facilities, rental subsidies, and minor repair grants.

Due to limited resources, and a relatively newer housing stock, the City does not currently use CDBG funds for the development or rehabilitation of affordable housing. An impediment to providing these programs is the high price of real estate in Laguna Niguel. Programs such as housing acquisition and rehabilitation would be particularly expensive for the City given the area's real estate market. Furthermore, the high price of housing in Laguna Niguel would make it difficult to assist more low- and moderate-income individuals and families with their housing needs.

To overcome this obstacle, the City coordinates with other public and private agencies to provide affordable housing opportunities. **In FY 2013-14** the City responded to approximately 20. In FY 2012-13, the City responded to approximately 15 inquiries. In FY 2011-12, the City responded to approximately 10 inquiries. In FY 2010-11, the City responded to 24 inquiries. The City has also upgraded its website to include a page for Housing Agencies and Organizations.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 4 CAPER Specific Housing Objectives response:

1. Progress in Meeting Specific Objectives and Priorities of Affordable Housing

Housing needs identified in the City's FY 2010-2015 Consolidated Plan include: Promoting, preserving, and assisting in the development of affordable housing for low- and moderate-income residents, special needs groups, those at- risk of homelessness, and disproportionately impacted residents. Additionally, the Housing Needs Table 2A (also found in the FY 2010-2015 Consolidated Plan) identified the following Needs and Goals by housing type and priority level as follows:

Table 2A: Priority Housing Needs Summary Table

PRIORITY HOUSING NEEDS		Priority Need Level High, Medium, Low		*Unmet Need*	Goals
Renter	Small Related	0-30%	High	207	15
		31-50%	Medium	233	15
		51-80%	High	508	25
	Large Related	0-30%	Medium	37	5
		31-50%	Medium	43	5
		51-80%	Medium	138	10
	Elderly	0-30%	Medium	50	5
		31-50%	Medium	50	5
		51-80%	Low	78	5
	All Other	0-30%	Medium	185	10
		31-50%	Medium	194	10
		51-80%	Medium	322	20
Owner		0-30%	High	442	20
		31-50%	High	427	20
		51-80%	High	1,028	50
Special Needs		0-80%	High	-	100
Total Goals					320
Total 215 Goals					110
Total 215 Renter Goals					70
Total 215 Owner Goals					40

Priority 1: Affordable Housing (High)
Promote, preserve, and assist in the development of affordable housing for low- and moderate-income residents, special needs groups, those at-risk of homelessness, and disproportionately impacted residents. The intended outcomes are the provision of Decent Housing (DH) and expansion of Availability/Accessibility (1) and Affordability (2).

The City's overall housing objectives established in the Consolidated Plan are as follows:

Overall Housing Objectives:	
Five-Year Goals / Objectives:	**Fair Housing:** 500 households (100 annually) **Section 8 Rental Assistance:** 500 households (100 annually) **Preservation of At-Risk Units:** 256 housing units
Performance Indicators:	Decent Housing - Availability/accessibility (DH-1) Decent Housing - Affordability (DH-2)
Performance Measure:	Increased proportion of low- and moderate- income households in Laguna Niguel with decent housing opportunities
Sources of Funds:	CDBG; County HOME funds; Section 8 funds; others as available
Geographic Distribution:	All housing programs are offered for the benefit of low- and moderate- income persons/households on a communitywide basis.

The City does not specifically fund housing projects/programs. The City's progress in meeting the specific objective of providing affordable housing as established in the Consolidated Plan (including the number of extremely low-income, low-income, and moderate-income renter- and owner-households) comparing actual accomplishments with proposed goals during the reporting period are as follows:

Implementing Programs: The following are programs implemented by the City and County to assist low- and moderate- income renter- and owner- households in the City of Laguna Niguel

1. **Fair Housing (DH-2):** The City provided for fair housing services, through contract with the Fair Housing Council of Orange County which included: discrimination complaint intake and enforcement, landlord-tenant services, audit services, and education/outreach efforts. ***In FY 2013-14 the City allocated and expended $8,556 of CDBG funds to assist approximately 82 renter-households (59 extremely low-income, 14 low-income, 9 moderate-income, and 0 above moderate-income). An additional 50 people benefitted from literature distributed at the Tenant's Rights Workshop held at the Laguna Niguel Community Center. Several other outreach efforts were held throughout the County, which may have included some Laguna Niguel residents.***
   In FY 2012-13 the City allocated and expended $8,628 of CDBG funds to assist approximately 73 renter-households (38 extremely low-income, 17 low-income, 18 moderate-income, and 0 above moderate-income). An additional 588 people benefitted from education and outreach efforts throughout the County, which may have included some Laguna Niguel residents. In FY 2011-12, the City allocated and expended $9,540 of CDBG funds to assist approximately 102 renter-households (56 extremely low-income, 28 low-income, 17 moderate-income, and 0 above moderate-income). An additional 15 people benefitted from education and outreach efforts in a nearby City which may have included some Laguna Niguel residents. In FY 2010-11, the City allocated and expended $12,756 of CDBG funds to assist approximately 99 renter households (54 extremely low-income, 25 low-income, 12 moderate-income, and 8 above moderate income). An additional 400+ people benefitted from education and outreach efforts.
2. **Section 8 Rental Assistance (DH-2):** Administered by the Orange County Housing Authority (OCHA), the Section 8 rental assistance program extends rental subsidies to low-income (50 percent MFI) families and elderly who spend more than 50 percent of their income on rent, live in substandard housing, or have been displaced. **In FY 2013-14, *approximately 110 low-income (0-50 percent MFI) renter-households received Section 8 rental assistance. These households included 13 family households, 21 disabled households, and 76 elderly households.***
   In FY 2012-13, approximately 115 low-income (0-50 percent MFI) renter-households received Section 8 rental assistance. These households included 16 family households, 22 disabled households, and 77 elderly households. In FY 2011-12, approximately 130 low-income (0-50 percent MFI) renter-households received Section 8 rental assistance. These households included 19 family households, 27 disabled households, and 84 elderly households. In FY 2010-11, approximately 122 low-income (0-50 percent MFI) renter-households received Section 8 rental assistance. These households included 17 family households, 30 disabled households, and 75 elderly households.
3. **Preservation of At-Risk Units (DH-2):** The City will continue to explore ways to preserve the existing affordable housing units that are at-risk of conversion during the five-year planning period. ***In FY 2013-14 the Alicia Park Apartments were eligible to convert to market rate, which would have resulted in the loss of 56 affordable units; however, they have not exercised that option.*** During FY 2012-13, no units converted to market rate; however, staff was notified that Alicia Park

Apartments would terminate their affordable units July of 2014. During FY 2011-12, no units converted to market rate. During FY 2010-11, three affordable apartment complexes converted to market rate on Jan 1, 2011. Staff contacted management to try to retain units; however, the owner was not interested. The units were at Hidden Hills (48 assisted units), Seaview Summit (16 assisted units), and Niguel Summit (27 assisted units). A total of 91 units were lost.

Cumulative Accomplishments: *To date, 207 extremely low-income, 84 low-income, 56 moderate-income, and 8 above moderate-income renter households have been assisted through the Fair Housing Program and 477 low-income renter-households through the Section 8 Rental Assistance Program. A total of 147 units have been lost in the last four years.*

- ✓ The annual goals for the Section 8 Rental Assistance Program were met; however, the goal of preservation 256 at-risk units has not been met. The annual goal as stated in the Annual Action plan of 120 people for the Fair Housing Program was not met; though it appears that goal was overstated, as approximately 100 people per year is all that is needed to reach the City's Five-Year goal. The City will be working with the Fair Housing Council during the next fiscal year to ensure goals stated are realistic and are met. Overall, the Five-Year Goals are on target to be met, even though annual discrepancies have occurred.

2. Progress in Providing Affordable Housing that Meets the Section 215 Definition

Affordable housing is generally defined as housing where the occupant is paying no more than 30 percent of gross income for gross housing costs, including utility costs. The Section 215 definition of affordable housing is defined in 24 CFR 92.252 for rental housing and 24 CFR 254 for homeownership which is as follows:

- Rental Housing: A rental housing unit is considered to be an affordable housing unit if it is occupied by a low-income family or individual and bears a rent that is the lesser of (1) the Existing Section 8 Fair Market Rent (FMR) for comparable units in the area or, (2) 30 percent of the adjusted income of a family whose income equals 65 percent of the median income for the area. An exception is for those cases where, depending on the prevailing market conditions, HUD specifically establishes higher or lower FMR's for a jurisdiction.
- Home ownership: Principal residence; and (2) has a sale price which does not exceed the mortgage limit for the type of single family housing for the area under HUD's single family insuring authority under the National Housing Act.
- Housing that is to be rehabilitated, but is already owned by a family when assistance is provided qualifies as affordable if the housing (1) is occupied by a low-income family which uses the housing as its principal residence and (2) has a value, after rehabilitation, that does not exceed the mortgage limit for the type of single family housing for the area, as described in 2(a) above.

Cumulative Accomplishments: *The number of households assisted with housing that met the Section 215 definition of affordable housing for rental and homeownership to date are as follows: 477 low-income renter-households have been assisted through the Section 8 Program.*

- ✓ The Five-Year renter goal as stated in Table 2A has been exceeded, though it looks like the owner goal will not be met, as there is only one year left.

3. Worst-Case Housing Needs and Housing Needs of Disabled Persons

Worst-case housing needs are defined as low-income renter-households who pay more than half their income for rent, live in seriously substandard housing (which includes homeless people) or have been involuntarily displaced. Actions the City has taken to meet the worst-case housing needs include funding: Laura's House, which helps provide shelter for victims of domestic violence and their children; Age Well Senior Services which helps the elderly; Families Forward, and South County Outreach, which assist the homeless and those at-risk of homelessness. In order to meet the housing needs of the disabled population, the City complies with all state and federal requirements for accessibility in housing. Furthermore, the City contracts with the Fair Housing Council of Orange County to provide fair housing and landlord/tenant services, which benefit many disabled people that are denied a reasonable accommodation. The City will also be adopting a reasonable accommodation ordinance as part of the newly adopted Housing Element strategy.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 4 CAPER Public Housing Strategy response:

1. Actions Taken to Improve Public Housing and Resident Initiatives

There are no public housing units in Laguna Niguel; therefore, there were no planned actions to foster public housing improvements and resident initiatives.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 4 CAPER Barriers to Affordable Housing response:

1. Actions Taken to Eliminate Barriers to Affordable Housing

Constraints to the provision of adequate and affordable housing are posed by factors such as market and governmental factors. These constraints may result in housing that is not affordable to low- and moderate-income households, or may render residential construction economically infeasible for developers. Constraints to housing production significantly impact households with low- and moderate-incomes and special needs. The City of Laguna Niguel reviews proposed fee increases for permits and application for impact on the production of new housing units and/or rehabilitation of existing units. Fee waivers may be considered for projects that promote housing priorities identified in the Consolidated Plan. The City continued to work with developers and inform them of the City's policies. To address the needs of renters, the City continued to support fair housing services. The City contracts with Fair Housing Council of Orange County for fair housing services including tenant/landlord counseling, educational events, and response to discrimination complaints. The City also continued to coordinate with the Orange County Housing Authority to provide Section 8 Vouchers to low-income renter households. The County also provides Mortgage Credit Certificates to help low- and moderate-income first time homebuyers achieve ownership. No MCC certificates were issued in Laguna Niguel during FY 2013-14.

HOME/American Dream Down Payment Initiative (ADDI)

1. Assessment of Relationship of HOME Funds to Goals and Objectives
   a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
   a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
   a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
   a. Detail results of on-site inspections of rental housing.
   b. Describe the HOME jurisdiction's affirmative marketing actions.
   c. Describe outreach to minority and women owned businesses.

Program Year 4 CAPER HOME/ADDI response:

The City does not receive these funds; rather they coordinate with the County of Orange, who administers various programs using these funds.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.
2. Identify actions to help homeless persons make the transition to permanent housing and independent living.
3. Identify new Federal resources obtained from Homeless SuperNOFA.

Program Year 4 CAPER Homeless Needs response:

1. Actions Taken to Address the Needs of Homeless Persons

The FY 2010-2015 Consolidated Plan established a Medium priority for homeless needs in Laguna Niguel. The City continued its efforts in the prevention of homelessness by supporting the County and it's outreach programs, supporting the operation of homeless shelters through CDBG funding, providing CDBG funding for homeless support services, and providing referrals to public assistance programs offered by the County. The intended outcomes are the provision of a Suitable Living Environment (SL) and expansion of Availability/Accessibility (1). Below is HUD Table 1C, which summarizes the City's Homeless programs, goals and objectives.

Table 1C: Summary of Specific Homeless/Special Needs Objectives

Objective #	Specific Objectives	Performance Measure	Expected Units	Outcome/ Objective
Homeless Objectives				
1	Participation in the Orange County Continuum of Care	number of homeless people served	30 Homeless People (Cumulative for all service providers) 250 People with Special Needs (Cumulative for all service providers)	SL-1
2	Laura's House	number of domestic violence victims served		SL-1
3	South County Outreach	number of homeless people served		SL-1
4	Women's Transitional Living Center	number of abused and neglected children served		SL-1

The City's overall homeless objectives established in the Consolidated Plan are as follows:

Overall Homeless Objectives	
Five-Year Goals/Objectives:	Assist homeless 250 persons (50 annually)
Performance Indicators	Suitable Living Environment (Availability/accessibility)
Performance Measure:	Homeless persons
Sources of Funds:	CDBG; HOME; County funds; among others
Geographic Distribution:	Homeless services are available to persons in need communitywide.

The City coordinates with the County on strategies to end homelessness, including chronic homelessness. The City also provides funding to various public service agencies to administer programs that address the needs of the homeless. Accomplishments related to addressing homeless needs are as follows:

Implementing Programs:

1. **Participation in the County Continuum of Care (SL-1):** The City has always participated in regional efforts to address the needs for homeless services and facilities and support prevention of homelessness by coordinating with the County and its outreach programs.
2. **Families Forward (Goal of 230 people)**: Provides a homeless prevention program designed to shift income eligible families residing in South Orange County from financial crisis to self-sufficiency. ***The City allocated and expended $3,000 of CDBG funds to assist 162 people with homeless prevention in FY 2013-14, of which six (6) were identified as homeless.*** The City allocated and expended $3,141 of CDBG funds to assist 194 people with homeless prevention in FY 2012-13, of which nine (9) were identified as homeless. The City allocated and expended $4,567 of CDBG funds to assist 224 people with homeless prevention in FY 2011-12, of which none were identified as homeless. The City allocated and expended $5,000 of CDBG funds to assist 341 people of which 77 were identified as homeless in FY 2010-11.
3. **Laura's House (Goal of 112 people)**: Laura's House assists victims of domestic violence with services, including shelter, 24-hour crisis intervention and referral, counseling and legal services, clothing and food, support groups, and other emergency services. ***The City allocated and expended $3,000 of CDBG funds to assist 120 people of which 13 were identified as homeless and all of which were victims of domestic violence in FY 2013-14.*** The City allocated and expended $3,000 of

CDBG funds to assist 112 people of which 20 were identified as homeless and all of which were victims of domestic violence in FY 2012-13. The City allocated and expended $3,460 of CDBG funds to assist 124 people of which 10 were identified as homeless and all of which were victims of domestic violence in FY 2011-12. The City allocated and expended $4,000 of CDBG funds to assist 143 people of which 17 were identified as homeless and all of which were victims of domestic violence in FY 2010-11.

4. **South County Outreach (Goal of 305 people)**: Provides comprehensive social services to low-income residents, the homeless and potentially homeless individuals and families in South Orange County. Services include rental assistance, transitional housing, utility payment assistance, food distribution and transportation/ relocation/medical assistance. ***The City allocated and expended $8,700 of CDBG funds to assist 366 people in FY 2013-14, of which 30 were identified as homeless.*** The City allocated and expended $9,289 of CDBG funds to assist 463 in FY 2012-13, of which none were identified as homeless. The City allocated and expended $10,508 of CDBG funds to assist 572 in FY 2011-12, of which none were identified as homeless. The City allocated and expended $11,508 of CDBG funds to assist 653 people of which 38 were identified as homeless in FY 2010-11.
5. **Women's Transitional Living Center**: Provides shelter and supportive services program designed to help victims of abuse overcome dependence [on abusers, substances, and/or government welfare]. This Program was not funded in FY 2013-14 or any of the current Consolidated Plan years.

Cumulative Accomplishments: *To date, the City has continued to participate in the Orange County Continuum of Care for the Homeless and continued to monitor agenda items pertinent to the City's needs. Combined, the non-profit service providers above have assisted 220 homeless people. In FY 2010-11, the Fair Housing Council of Orange County and 2-1-1 Orange County indicated that 35 and 29 of the people they served, respectively, were homeless. However, in FY 2011-12, FY 2012-13, and FY 2013-14 they indicated zero homeless served. Thus, and additional 64 homeless have been served to date by these two general public service agencies.*

- ✓ While two of the providers exceeded their annual agency goal and one did not, the City was able to meet its overall annual goal of assisting 50 homeless people through the funding of all three agencies and the Five-Year goal has been exceeded with one year left in the Consolidated Plan.

2. Actions to Help Homeless Persons Transition to Permanent Housing and Independent Living

The City seeks to fund agencies that assist clients in locating permanent affordable housing in the area, provides job placement and referrals, and provides counseling in order to address the issue of chronic homelessness.

During FY 2013-2014, the City utilized the following programs to assist homeless persons transition to permanent housing and independent living:

- **Families Forward** has a homeless prevention program that is designed to shift income-eligible families residing in South Orange County from financial crisis to self-sufficiency. The goal is to help families regain self-sufficiency by providing a variety of services, including: financial counseling, career coaching, life skills education and case management to at-risk and homeless families with children.

- **Laura's House** provides direct services to Laguna Niguel residents experiencing domestic violence. Services include a Shelter Program, 24-hour crisis intervention and referral, counseling services, legal services, clothing and food, support groups, and emergency transportation to shelter. The agency is currently undergoing construction of a transitional housing shelter.
- **South County Outreach** provides comprehensive social services to low- income residents, the homeless and potentially homeless individuals and families in South Orange County. Services include rental assistance, transitional housing, utility payment assistance, food distribution and transportation/relocation/medical assistance.
- **2-1-1 Orange County** is a resource referral program administered by one of three partners in charge of administering the County's Continuum of Care, of which referrals to transitional housing and related services are provided.
- **Reference and Referral Services:** The City provides an inventory of homeless services and facilities along with telephone numbers and agency contacts to City staff interface with the public and offer referrals to individuals seeking assistance. The City coordinates closely with the County Sheriff's Department to ensure homeless persons and persons threatened with homelessness are referred to shelters and social service agencies.
- **Sites for Homeless Transitional Housing and Emergency Shelters:** The City continued implementing its Zoning Ordinance, which allows for emergency shelters and transitional housing, in compliance with State law.
- **Homeless Facilities and Supportive Services:** The City assists in addressing the gaps identified in the Orange County Continuum of Care for the Homeless. Annually, the City uses 15 percent of the CDBG allocation to provide public and supportive services for the homeless, low- and moderate-income residents, as well as those with special needs. Homeless supportive services may include emergency rent relief and utility subsidies and emergency food distribution.

3. New Federal Resources Obtained From Homeless SuperNOFA

No new Federal Funding was received or obtained for homeless activities or from a Homeless SuperNOFA.

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Program Year 4 CAPER Specific Housing Prevention Elements response:

1. Actions Taken To Prevent Homelessness

The City of Laguna Niguel follows a comprehensive strategy to address and prevent homelessness. This strategy is comprised of activities to address the following three priorities:

- Emergency and Transitional Housing
- Persons At-Risk of Becoming Homeless
- Persons in Transition from Homelessness to Permanent Housing

Laguna Niguel provides funding to public service providers to help mitigate homelessness by serving both the homeless and the at-risk of homelessness populations. During FY 2013-14, the City provided funding for Families Forward ($3,000), Laura's House ($3,000), and South County Outreach ($8,700) to provide services for the homeless, victims of domestic violence, and those at-risk of homelessness. In addition, the City coordinated with the Orange County Housing Authority to provide 110 Section 8 Vouchers to low-income renter households. The

City also coordinated with 2-1-1 Orange County, which is a resource referral program and one of the three partners in charge of administering the County's Continuum of Care, as well as Fair Housing Council of Orange County ($8,556) to provide landlord/tenant services which often help those facing eviction. To date $55,713.00 has been expended on homeless prevention activities and 2,975 people have been assisted with homeless prevention through Families Forward and South County Outreach.

Emergency Shelter Grants (ESG)

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).
2. Assessment of Relationship of ESG Funds to Goals and Objectives
   a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.
   b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.
3. Matching Resources
   a. Provide specific sources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.
4. State Method of Distribution
   a. States must describe their method of distribution and how it rated and selected its local government agencies and private nonprofit organizations acting as sub-recipients.
5. Activity and Beneficiary Data
   a. Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESGP expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.
   b. Homeless Discharge Coordination
      i. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.
   c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Program Year 4 CAPER ESG response:

Not applicable; the City does not receive or administer ESG funds.

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives
   a. Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.
   b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.
   c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.
2. Changes in Program Objectives
   a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.
3. Assessment of Efforts in Carrying Out Planned Actions
   a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.
   b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.
   c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.
4. For Funds Not Used for National Objectives
   a. Indicate how use of CDBG funds did not meet national objectives.
   b. Indicate how did not comply with overall benefit certification.
5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property
   a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.
   b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.
   c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.
6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons
   a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.
   b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.
   c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.
7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit
   a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.
8. Program income received
   a. Detail the amount of program income reported that was returned to each individual revolving fund, e.g., housing rehabilitation, economic development, or other type of revolving fund.

b. Detail the amount repaid on each float-funded activity.
c. Detail all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other.
d. Detail the amount of income received from the sale of property by parcel.

9. Prior period adjustments – where reimbursement was made this reporting period for expenditures (made in previous reporting periods) that have been disallowed, provide the following information:
   a. The activity name and number as shown in IDIS;
   b. The program year(s) in which the expenditure(s) for the disallowed activity(ies) was reported;
   c. The amount returned to line-of-credit or program account; and
   d. Total amount to be reimbursed and the time period over which the reimbursement is to be made, if the reimbursement is made with multi-year payments.
10. Loans and other receivables
   a. List the principal balance for each float-funded activity outstanding as of the end of the reporting period and the date(s) by which the funds are expected to be received.
   b. List the total number of other loans outstanding and the principal balance owed as of the end of the reporting period.
   c. List separately the total number of outstanding loans that are deferred or forgivable, the principal balance owed as of the end of the reporting period, and the terms of the deferral or forgiveness.
   d. Detail the total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.
   e. Provide a List of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as of the end of the reporting period.
11. Lump sum agreements
   a. Provide the name of the financial institution.
   b. Provide the date the funds were deposited.
   c. Provide the date the use of funds commenced.
   d. Provide the percentage of funds disbursed within 180 days of deposit in the institution.
12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year
   a. Identify the type of program and number of projects/units completed for each program.
   b. Provide the total CDBG funds involved in the program.
   c. Detail other public and private funds involved in the project.
13. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies
   a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Program Year 4 CAPER Community Development response:

The FY 2010-2015 Consolidated Plan established a High priority for public facility needs. The intended outcomes are the provision of a Suitable Living Environment (SL) and Availability/Accessibility (1). Table 2B summarizes the community needs and general priority for funding.

Table 2B: Community Development Needs

PRIORITY COMMUNITY DEVELOPMENT NEEDS	Priority Need Level High, Medium, Low, No Such Need	Dollars to Address Unmet Priority Need	Goals
PUBLIC FACILITY NEEDS (projects)	**Medium**	**$0**	Zero facilities
Senior Centers	Medium	$0	
Handicapped Centers	Medium	$0	
Homeless Facilities	Low	$0	
Youth Centers	Medium	$0	
Child Care Centers	Medium	$0	
Health Facilities	Medium	$0	
Neighborhood Facilities	Medium	$0	
Parks and/or Recreation Facilities	Medium	$0	
Parking Facilities	Low	$0	
Non-Residential Historic Preservation	Low	$0	
Other Public Facility Needs	Low	$0	
INFRASTRUCTURE (projects)	**Medium**	**$28,320,000**	5 projects (1 annually)
Water/Sewer Improvements	Medium	$0	
Street Improvements	Medium	$28,000,000	
Sidewalks	Medium	$320,000	
Solid Waste Disposal Improvements	Low	$0	
Flood Drain Improvements	Medium	$350,00	
Other Infrastructure Needs	Medium	$0	
PUBLIC SERVICE NEEDS (people)	**High**	**$190,000**	*Youth:* 100 (25 annually) *Seniors:* 500 (100 annually) *Special Needs:* 500 (100 annually) *General:* 250 (50 annually)
Senior Services	Medium	$25,000	
Handicapped Services	Medium	$0	
Youth Services	High	$25,000	
Child Care Services	Medium	$80,000	
Transportation Services	Medium	$55,000	
Substance Abuse Services	Medium	$0	
Employment Training	Medium	$0	
Health Services	Medium	$0	
Lead Hazard Screening	Low	$0	
Crime Awareness	Medium	$0	
Other Public Service Needs	Medium	$5,000	
ECONOMIC DEVELOPMENT	**High**	**$30,000**	5 jobs (1 annually)
ED Assistance to For-Profits (businesses)	No Such Need	$0	
ED Technical Assistance (businesses)	No Such Need	$0	
Micro-Enterprise Assistance (businesses)	Medium	$5,000	
Rehab; Publicly- or Privately-Owned Commercial/Industrial (projects)	Medium	$5,000	
C/I* Infrastructure Development (projects)	Medium	$5,000	
Other C/I* Improvements (projects)	Medium	$15,000	
PLANNING	**High**	**$50,000**	N/A
Planning	High	$50,000	
TOTAL ESTIMATED DOLLARS NEEDED:		**$28,590,000**	

*Commercial or Industrial Improvements by Grantee or Non-profit

Priority 2: Infrastructure and Facilities (Low to High depending on type)
Improve and expand infrastructure and facilities that benefit low- and moderate-income neighborhoods and residents.

The City's overall public facility and infrastructure community development needs established in the Consolidated Plan are as follows:

Overall Public Facility and Infrastructure Objectives:	
Five-Year Goals/Objectives:	5 Infrastructure Improvement Projects
Performance Indicators	Suitable Living Environment (Availability/accessibility)
Performance Measure:	Improved facilities in target areas
Sources of Funds:	CDBG; County funds; among others
Geographic Distribution:	Public improvements occur in the low- and moderate- income census tracts and block groups of primarily residential neighborhoods for the benefit of those residents.

Implementing Programs:

1. **Infrastructure Improvements-** This program provides needed infrastructure improvements in the low-and moderate-income areas, including storm drains, catch basins, curbs, gutters, and streets. Funding for this project will be offset by the General Fund, previous year CDBG funds, and other local resources.

    a. **Street Improvement Project (Goal of 1 Public Facility/1,567 people):** is located in Niguel Woods; Census Tracts: 0423.26 Block Group (BG) 1 and 2; 0423.34 BG 1-3; 0423.35 BG 1; 0423.30 BG 2 and 3; 0423.31 BG 3; 0423.15 BG 1. This project will reconstruct approximately 1,200 linear feet of street as part of a broader street repair program by the Public Works Department. ***In FY 2012-13, the Street Improvement Project was completed and the City expended $387,542.80 to make these improvements.*** *In FY 2010-11, the City expended $448,971 of CDBG funds from FY 2009-10 and FY 2010-11 plus $91,104 of CDBG-R funds to improve the streets within the Niguel Woods LMA.*

    b. ADA Pushbuttons (Goal of 1 Public Facility/2,046 people): Many of the pedestrian pushbuttons in use at City intersections are an older style that can be difficult for people with disabilities to use. These older pushbuttons will be retrofitted with a larger pushbutton that is in compliance with ADA guidelines. ***In FY 2013-14, the City expended $19,737.90 to install 225 ADA compliant pushbuttons benefitting approximately 2,025 disabled people.*** In FY 2012-13 the City expended $455.15 to install five ADA compliant pushbuttons benefitting approximately 2,025 disabled people These buttons were installed in Census Tracts: 423.15 Block Group (BG) 1; 423.19 BG 2; 423.25 BG 3; 423.30 BG 3; and 423.32 BG 3. In FY 2011-12, the City went out to bid on this project, which was allocated $47,541.56 of FY 2010-11 CDBG funds for the installation of approximately 420 ADA pushbuttons to be installed in the low- and moderate-income areas.

2. **Gateway Area**- This project involves improvements in the Gateway Area***. In FY 2013-14***, **the Gateway Village Project was approved (July 2013) which is a mixed-use project including 351 apartment units and 5,902 square feet of commercial development. Also, the Picern Apartments (425 units) was approved in June 2014, The Crown apartments (284 units) began construction in May 2013, and**

the Career Lofts (142 units) began construction in May 2013. In FY 2012-13, the City approved one new housing project Crestavilla, a 224 unit Retirement and Assisted Living Facility for seniors off Niguel road, which is not in the Gateway area, but does compliment recent development efforts and housing goals**.** In FY 2011-12, the City approved two housing projects (Career Lofts and Crown Apartments). In November 2011, the City updated the Gateway Specific Plan to allow mixed use residential development. In FY 2010-11, the City held workshops for the Gateway Specific Plan draft which was available for public review.

Cumulative Accomplishments: *To date, the City has undertaken two infrastructure projects that have benefitted 1,567 low- and moderate income- people and 2,025 disabled people living in the Census tracts and block groups improved.*

- ✓ The annual goals were met and there is still one year left of the Consolidated Plan remaining.

Priority 4: Economic Development (High)
Provide for the economic development needs of low- and moderate- income persons and neighborhood target areas.

Economic development needs were identified by residents, businesses, and community groups in the Community Development Needs Survey as a High priority. Specifically, job creation received the highest ranking in the survey the City of Laguna Niguel. The intended outcomes are the provision of Economic Opportunity (EO) and Availability/Accessibility (1).

The City's overall economic development objectives established in the Consolidated Plan are as follows:

Overall Economic Development Objectives:	
Five-Year Goals/Objectives:	5 jobs (1 annually)
Performance Indicators	Economic Opportunity (Availability/accessibility)
Performance Measure:	Number of jobs made available to low- and moderate- income persons either through creation or retention
Sources of Funds:	CDBG; Economic Development Initiatives; Tax Increment; among others
Geographic Distribution:	Economic development and commercial rehabilitation efforts will be focused in the low to moderate- income target areas.

Economic Development activities are designed to attract consumers and business, eliminate slum and blight characteristics, and rehabilitate existing commercial buildings.

Implementing Programs:

1. **Economic Development Programs:** The City provides a variety of economic development activities to attract businesses and create jobs, which include programs such as SCORE. Due to eligibility and funding limitations, use of CDBG funds for economic development activities has not been identified as a high priority. Non-CDBG funded economic development programs are available, which include the Orange County Workforce Investment Board programs which assist individuals who are employed, unemployed and underemployed, to increase their self-sufficiency and improve their ability to meet the demands of Orange County businesses and employers; and the CalWORKS program, coordinated by the County, which is designed to move welfare

recipients from dependency to self sufficiency through employment, and to divert potential recipients from dependency. The City continues to improve the business environment in the City. A *Starting a Business* pamphlet and list of available commercial suites are available to assist new businesses with the goal of providing new employment opportunities for the City. Jobs were also created through the various Capital Improvement Projects.

Cumulative Accomplishments: *To date, the City has several economic development projects that created jobs for low- and moderate income- people. General funds are used to sponsor business seminars from SCORE. During FY 2013-14, five SCORE events where hosted by the City and 333 people attended the events. The City also hosts a business mentoring appointment onsite. The City allocated CDBG funds for a micro-assistance development program in FY 2012-13, though the agency was unable to meet their contractual obligations and returned the funds.*

- ✓ While the Goodwill of Orange County did not meet their goal of providing 1 job and assisting 56 people in FY 2012-13 through the micro-enterprise program, the annual goals were met though the other non-federally funded programs and the five year goal is on target to be met as well.

Priority 5: Administration and Planning (High)
Provide for administration and planning activities to develop housing and community development strategies and programs needed to carry out actions to address identified needs in the Consolidated Plan.

CDBG program funds may be used to cover costs for salaries, consultant services, supplies, and general overhead. The CDBG program for Laguna Niguel is managed by the Community Development Department. The City's overall administration objectives established in the Consolidated Plan are as follows:

Overall Administration Objectives:	
Five-Year Goals and Objectives:	**N/A**
Performance Indicators	N/A
Performance Measure:	Compliance with CDBG regulations
Sources of Funds:	CDBG
Geographic Distribution:	Communitywide

Implementing Programs:

1. **Planning and Administration Program (Goal N/A):** Up to 20 percent of the CDBG funds can be used to support the general administration of the CDBG program by the Community Development Department. ***In FY 2013-14, the City allocated $30,000 and expended $19,795 for administration of the CDBG program for administration of the CDBG program. This amount included costs for a consultant to assist in CDBG administration, including preparation of the Annual Action Plan, Annual CAPER, and environmental review records for exemption and categorical exclusion projects, as well as maintenance of the IDIS system.*** In FY 2012-13, the City allocated $22,950 and expended $21,595. In FY 2011-12, the City allocated $22,950 and expended $22,459.20; In FY 2010-11, the City allocated $20,000 and expended $16,567.

2. **Fair Housing (Goal of 120 People):** The City provided for fair housing services, through contract with the Fair Housing Council of Orange County which included: discrimination complaint intake and enforcement, landlord-tenant services, audit services, and education/outreach efforts. ***In FY 2013-14 the City allocated and expended $8,566 of CDBG funds to assist approximately 82 renter-households (59 extremely low-income, 14 low-income, 9 moderate-income, and 0 above moderate-income). An additional 900+ people benefitted from education and outreach efforts throughout the County, which may have included some Laguna Niguel residents.*** In FY 2012-13 the City allocated and expended $8,628 of CDBG funds to assist approximately 73 renter-households (38 extremely low-income, 17 low-income, 18 moderate-income, and 0 above moderate-income). An additional 588 people benefitted from education and outreach efforts throughout the County, which may have included some Laguna Niguel residents. In FY 2011-12, the City allocated and expended $9,540 of CDBG funds to assist approximately 102 renter-households (56 extremely low-income, 28 low-income, 17 moderate-income, and 0 above moderate income). An additional 15+ people may have benefitted from education and outreach efforts held in Laguna Woods. In FY 2010-11, the City allocated and expended $12,756 of CDBG funds to assist approximately 99 renter households (54 extremely low-income, 25 low-income, 12 moderate-income, and 8 above moderate income). An additional 400+ people benefitted from education and outreach efforts.
3. **2-1-1 Orange County (Goal N/A):** CDBG funds were used for the provision of a resource referral program. ***The City did not allocate CDBG funds to this agency in In FY 2013-14 or FY 2012-13.*** In FY 2011-12, the City allocated and expended $6,000 of CDBG funds to assist approximately 591 people. In FY 2010-11, the City allocated and expended $7,056 to assist approximately 772 people.

Cumulative Accomplishments: *To date, the City has administered the CDBG program in accordance with HUD regulations, 356 people have been assisted with fair housing services plus an additional 1,013+ with education and outreach service, and 1,363 people have been assisted with referral resources.*

- ✓ The annual goal was met for administration; however fair housing and 2-1-1 Orange County over-estimated the number to be served during the application for funding process. The City has worked with each service provider to address goal meeting issues during the annual monitoring visits.

1. Assessment of Relationship of CDBG Funds to Goals and Objectives

HUD Table 2C (in Appendix C) illustrates the relationship of CDBG funds to the goals and objectives of the Consolidated Plan, as does Table 1 at the beginning of this section and narratives throughout the document.

2. Changes in Program Objectives

The City made a substantial amendment to the FY 2008-09 and FY 2010-11 Annual Action Plans to re-allocate $91,104 of CDBG-R funds from the Sea Country Senior Center Expansion to the Niguel Woods Street Improvement Project. In addition, two administrative amendments were made as discussed previously to deal with budgeting and regulatory compliance issues.

3. Grantee Actions in Carrying Out Planned Actions in Its Action Plan

To ensure that the City meets its objectives, the Action Plan activities were monitored frequently. The City was able to successfully implement the administrative requirements for CDBG and stay within the 20% administrative cap for program administration. Public Service Programs were also kept within the 15% public service programs cap per federal regulation. The Planning Department and the Finance Department continued to improve documentation procedures to meet compliance requirements. The City continued training and improving performance, including IDIS and sub-recipient monitoring.

The City did not hinder Consolidated Plan implementation by action or willful inaction. All efforts were made to implement quality programs and complete projects within estimated time frames. The City was timely in drawing down funds, and it met the drawdown expenditure benchmark as required by HUD before the completion of this report.

4. Meeting National Objectives

Under HUD regulations, CDBG-funded activities must meet at least one of the following three national objectives:

- activities benefiting low- and moderate-income persons (either area benefit or limited clientele);
- activities which aid in the prevention or elimination of slums or blight; and/or
- activities designed to meet community development needs having a particular urgency.

In FY 2013-14, all CDBG-funded activities complied with the national objective requirements under benefits to low- and moderate-income person's criteria. All public service activities funded met the Limited Low/Mod Clientele (LMC) objective, while the Niguel Woods Street Improvement Project met the Low/Mod Area (LMA) national objective.

5. Activities Involving Occupied Real Property

The Uniform Relocation Act and the Community Development Act of 1974 require agencies using federal funds for acquisition, rehabilitation, demolition, etc. to compensate tenants and homeowners who are displaced (involuntary relocated). The City did not purchase, rehabilitate, or demolish occupied real property with CDBG funds during FY 2012-13; thus, no displacement or relocation activities took place.

6. Low/Mod Job Activities/Economic Development Activities

There were no CDBG-funded economic development activities during the past four years of the City's Consolidated Plan that would create jobs for low- and moderate-income persons; though the City attempted to allocate $3,800 to the Goodwill of Orange County that would have funded a micro-enterprise program had they not returned the funds. Economic Development objectives for the Consolidated Plan are being leveraged through other sources and are described under the Community Development section of this report. The Street Improvement Project utilized $91,104 of CDBG-R funds through The American Recovery and Reinvestment Act of 2009.

7. Activities that Serve Limited Clientele

Activities funded in FY 2013-14 and also in the three previous fiscal years qualified under the Limited Clientele criteria (served a limited clientele at least 51 percent of whom are low- and moderate-income/income qualified by each agency) included:

- Boys and Girls Club- child care/after-school program
- Families Forward - homeless prevention program
- Laura's House - transitional housing of victims of domestic violence
- South Coast YMCA - child care/camp scholarships
- South County Outreach (formerly Saddleback Community Outreach) - comprehensive social services to low-income, homeless and those at-risk of homelessness
- Age Well Senior Services (formerly South County Senior Services) - Para-transit services for seniors and disabled

Age Well Senior Services and Laura's House use the presumed benefit criteria, as those served are elderly and disabled persons and victims of domestic violence. All other agencies that benefit those of low-income, but not presumed low-income, serve recipients that are income qualified (under HUD's established Income Guidelines) before they receive any benefits.

8. Program Income

Neither the City nor its sub-recipients realized any program income during FY 2013-14 as a result of the CDBG activities and funds allocated.

9. Prior Period Adjustments

There were no reimbursements made this reporting period for expenditures (made in previous reporting periods) that were disallowed.

10. Loans and Other Receivables

The City does not have any loans or other receivables.

11. Lump Sum Agreements

The City does not have any lump sum agreements.

12. Housing Rehabilitation

The City does not have housing rehabilitation programs.

13. Neighborhood Revitalization Strategies

The City does not have any HUD-approved neighborhood revitalization strategies.

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 4 CAPER Antipoverty Strategy response:

1. Actions Taken to Reduce the Number of Persons Living Below the Poverty Level

The City implements its anti-poverty strategy through economic development and job training programs. Specifically, the City will assist service providers that provide employment training for low- and moderate-income residents. In addition, the city supports various other programs that have overlapping benefits, which seek to aid the anti-poverty strategy, such as CalWorks and Orange County Workforce Investment Board programs provided by the County of Orange.

The City has also developed a strategy to revitalize the City's Gateway area to increase economic development within the area and the YMCA provided daycare services for low-income families.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 4 CAPER Non-homeless Special Needs response:

The FY 2010-2015 Consolidated Plan identified a High priority for most public service categories. The intended outcomes are the provision of a Suitable Living Environment (SL) and Availability/Accessibility (1). Table 1B summarizes the special needs populations and general priority for funding.

Table 1B: Special Needs (Non-Homeless) Populations

SPECIAL NEEDS SUBPOPULATIONS	Priority Need Level High, Medium, Low, No Such Need	Unmet Need	Dollars to Address Unmet Need	Goals
Large Households	Medium	2,209 households	$20,000	300 people
Single-Parents	Medium	1,667 households	$20,000	200 people
Disabled	Medium	1,849 households	$20,000	200 people
Elderly/ Frail Elderly	High	5,495 people/3,157 people	$40,000	500 people
Victims of Domestic Violence	Medium	345 people	$30,000	300 people
Persons w/ Substance Abuse	Medium	4,219 to 4,822 men/ 1,905 women	$40,000	500 men/ 200 women
Foster Youth	Medium	12 people	$5,000	10 people
Persons w/HIV/AIDS	Medium	102 people	$5,000	10 people
Homeless	Medium	361 people	$30,000	30 people
	TOTAL	**15,826 to 16,429 people**	**$210,000**	**2,250 people**

Priority 3: Public Services (Medium to High depending on type)
Provide and improve access to public services for low- and moderate-income persons and those with special needs.

The City's overall public service and special needs objectives established in the Consolidated Plan are as follows:

Overall Public Service Objectives:	
Five-Year Goals/Objectives:	1,350 people cumulative for all services
Performance Indicators	Suitable Living Environment (Availability/accessibility)
Performance Measure:	As a proportion of people with special needs in the City
Sources of Funds:	CDBG; HOME; County funds; among others
Geographic Distribution:	Public services are available to income qualified persons in need communitywide

Implementing Programs: Public services provided with CDBG funds (capped at 15% of the annual grant) provided by the City of Laguna Niguel include:

1. **Youth Services:** Provides services for low- and moderate-income youth. Various public service agencies will be funded annually under this program on a competitive basis through application review and approval.
2. **Senior Services:** Provides services for low- and moderate-income seniors. Various public service agencies will be funded annually under this program on a competitive basis through application review and approval.
3. **Disabled Services Program:** Provides services for persons with disabilities. Various public service agencies will be funded annually under this program on a competitive basis through application review and approval.
4. **General Public Services Program:** Provides general public services to low and moderate-income residents, including but not limited to legal assistance, literacy programs, substance abuse services, and employment training and placement, among others. Various public service agencies will be funded annually under this program on a competitive basis through application review and approval.

1. Actions Taken to Address Special Needs of Persons that are not Homeless

The "non-homeless special needs" category is assigned a High Priority need level in the City's 2010-2015 Consolidated Plan. This category includes persons in various subpopulations that are not homeless but may require housing or supportive services, including the elderly, frail elderly, persons with disabilities (mental, physical, developmental, persons with HIV/AIDS and their families), persons with alcohol or other drug addictions, abused and neglected children, and victims of domestic violence. For FY 2013-14, the City funded the following programs to address these needs:

Youth Services: The City uses CDBG funds to provide a variety of needed services to low- and moderate-income children, youth, and their families. Youth services, particularly those for at-risk youth, are needed to provide youth with a positive direction in life. In FY 2013-14 the following agencies were funded that serve youth:

1. **Boys & Girls Club of Capistrano Valley- After-school Program (Goal of 100 People):** The Boys and Girls Club offers an after school program serving youths ages 7 through 18. The program includes academic support, leadership, recreational, and social and physical activity programs that target low to moderate-income youth of Laguna Niguel. ***The City allocated and expended $3,000 to assist 60 youth from low- and moderate-income households in FY 2013-14.*** In FY 2012-13, $3,000 was expended to assist approximately 69 youth and their families

2. **South Coast YMCA Child Care/Camp Scholarships (Goal of 205 People)**: The South Coast YMCA offers before and after school care and summer camps. The South Coast YMCA offers child care programs at eight locations within Laguna Niguel. ***The City allocated and expended $15,400 of CDBG funds to assist approximately 126 youth and their families in FY 2013-14.*** In FY 2012-13, $16,420 was expended to assist approximately 141 youth and their families. In FY 2011-12, $20,877 was expended to assist approximately 142 youth and their families. In FY 2010-11, the City expended $22,859 of CDBG funds to assist approximately 153 youth and their families.

Cumulative Accomplishments: *To date, 691 youth and their families have been assisted.*

- ✓ The YMCA exceeded its annual goal and the Boys and Girls Club achieved 90%.

Senior Services: The City uses CDBG funds to provide needed senior services and facilities in the City. Needed services include: housing, in-home services, health services, meals-on-wheels, adult day care, information and referral, and transportation.

1. **Age Well Senior Services (Goal N/A):** The Para-Transit Program provides transportation services for low-income, transit-dependent elderly, and disabled residents within Laguna Niguel. ***This agency was funded with non-CDBG funds in FY 2013-14 and FY 2012-13.*** In FY 2011-12, this project was cancelled in IDIS and the original allocation of $3,000 of CDBG funds was reallocated to 2-1-1 Orange County. Non-federal funds were utilized instead. In FY 2010-11, the City allocated and expended $11,200 of CDBG funds to assist 10 people with 1,606 one-way trips.

Cumulative Accomplishments: *To date, 10 seniors have been assisted with transportation services through CDBG funding; however, potentially more were assisted though non-CDBG funding provided to this agency.*

Disabled and General Public Services for those with Special Need Services: CDBG funds are used to provide a variety of community services including, but not limited to, employment training, support services for the disabled, substance abusers, and victims of domestic violence. In FY 2013-14, the City provided funding to agencies addressing these needs as follows:

1. **Families Forward (Goal of 230 people)**: Provides a homeless prevention program designed to shift income eligible families residing in South Orange County from financial crisis to self-sufficiency. ***The City allocated and expended $3,000 of CDBG funds to assist 162 people with homeless prevention in FY 2013-14.*** In FY 2012-13, $3,141 was expended to assist 194 people. The City allocated and expended $4,567 of CDBG funds to assist 224 people with homeless prevention in FY 2011-12. The City allocated and expended $5,000 of CDBG funds to assist 341 people in FY 2010-11.
2. **Laura's House (Goal of 112 people)**: Laura's House assists victims of domestic violence with services, including shelter, 24-hour crisis intervention and referral, counseling and legal services, clothing and food, support groups, and other emergency services. ***The City allocated and expended $3,000 of CDBG funds to assist 120***

victims of domestic violence in In FY 2013-14. The City allocated and expended $3,000 of CDBG funds to assist 112 victims of domestic violence in FY 2012-13. The City allocated and expended $3,460 of CDBG funds to assist 124 victims of domestic violence in FY 2011-12. The City allocated and expended $4,000 of CDBG funds to assist 143 victims of domestic violence in FY 2010-11.

3. **South County Outreach (Goal of 305 people)**: Provides comprehensive social services to low-income residents, the homeless and potentially homeless individuals and families in South Orange County. Services include rental assistance, transitional housing, utility payment assistance, food distribution and transportation/ relocation/medical assistance. ***The City allocated and expended $8,700 of CDBG funds to assist 366 people in FY 2013-14*** The City allocated and expended $9,289 of CDBG funds to assist 463 people in FY 2011-12. The City allocated and expended $10,508 of CDBG funds to assist 572 people in FY 2011-12. The City allocated and expended $11,508 of CDBG funds to assist 653 people in FY 2010-11.
4. **2-1-1 Orange County (Goal N/A):** CDBG funds were used for the provision of a resource referral program. ***The City did not allocate CDBG funds to this agency in In FY 2013-14 or FY 2012-13.*** In FY 2011-12, the City allocated and expended $6,000 of CDBG funds to assist approximately 591 people. In FY 2010-11, the City allocated and expended $7,056 to assist approximately 772 people.

Cumulative Accomplishments: *To date, Families Forward has assisted 921 people, Laura's House has assisted 499 people, South County Outreach has assisted 2,054 people, and 2-1-1 Orange County assisted 1,363 people. Thus, a total of 5,894 people have been provided with public services, of which 499 were victims of domestic violence (in the special needs category).*

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
   a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
   b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
   c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
   d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
   e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
   f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

1. This should be accomplished by providing an executive summary (1-5 pages) that includes:
   a. Grantee Narrative
      i. Grantee and Community Overview
         (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
         (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
         (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
         (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
         (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
         (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

ii. Project Accomplishment Overview
(1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
(2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
(3) A brief description of any unique supportive service or other service delivery models or efforts

iii. Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
Barriers or Trends Overview
(1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
(2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
(3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years

b. Accomplishment Data
i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 4 CAPER Specific HOPWA Objectives response:

Not applicable; the City does not receive or administer HOPWA funds.

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 4 CAPER Other Narrative response:

1. Certifications of Consistency

The City provided two Certifications of Consistency for South County Outreach and one for Orange County's Continuum of Care during FY 2013-14.

2. IDIS Reports

HUD requires that six separate integrated Disbursement Information System (IDIS) Reports be submitted with the annual CAPER report for CDBG. These reports are:

- Summary of Activities (C04PR03): This report provides program and financial information on projects that have been funded with CDBG funds. A description of the program and accomplishment narrative and/or project status is provided.

- Summary of Consolidated Plan Projects Report (C04PR06): This report displays all projects funded during the project year including funding commitments and draw downs during the Program Year.

- Grantee Summary Activity Report (C04PR08): This report uses the grantee activity number to list activities, the status, the committed and disbursed amounts and the date of the last drawn.

- Summary of Accomplishments (C04PR23): This report summarizes housing data for CDBG. The report includes the number of persons served for public services and the number of public facilities and improvement projects assisted and completed.

- CDBG Financial Summary Report (C04PR26): This report tracks CDBG financial activities during the program year. CDBG resources and expenditures are included.

- CDBG Performance Measures Report (C04PR83): This report tracks CDBG performance measures during the program year.

These reports are contained in Appendix A of this CAPER.

3. Summary of Specific Housing/Community Development Objectives

The following HUD Table 2C outlines the City's specific housing and community development objectives as stated in the FY 2010-2015 Consolidated Plan and the cumulative total towards meeting the 5-Year Goals.

Table 2C: Summary of Specific Housing/Community Development Objectives

Objective #	Specific 5-Year Objectives	Performance Measure	Expected Units	Actual Units	Outcome/ Objective
1	**Rental Housing Objectives**				
1	Section 8 Vouchers	# of households assisted	500	477	DH-2
1	**Owner Ho n using Objectives**				
1	Fair Housing Services	# of people assisted	500	355	DH-1
1	Mortgage Credit Certificates	# of households assisted	10	3	DH-1
2, 3 and 4	**Community Development Objectives**				
N/A	N/A	N/A	N/A	N/A	N/A
2	**Infrastructure Objectives**				
2	Street Improvements	# of facilities # of people	1 1,567	1 1,567	SL-1
2	ADA Push Buttons	# of facilities # of people	1 2,046	1 2,025	SL-1
2	**Public Facilities Objectives**				
N/A	N/A	N/A	N/A	N/A	N/A
3	**Public Services Objectives**				
3	Youth Services	# of people assisted	100	691	SL-1
3	Senior Services	# of people assisted	500	10	SL-1
3	Special Needs Services	# of people assisted	500	4,837	SL-1
3	General Public Services	# of people assisted	250	5,894	SL-1
4	**Economic Development Objectives**				
4	Private funds and development	# of jobs created/ businesses assisted	5 jobs	0	EO-1

Appendix A
IDIS Reports

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2013
LAGUNA NIGUEL

Date: 14-Aug-2014
Time: 19:10
Page: 1

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PGM Year: 2009
Project: 0005 - ADA PEDESTRIAN PUSHBUTTONS
IDIS Activity: 144 - ADA PEDESTRIAN PUSHBUTTONS

Status: Completed 9/24/2013 7:30:14 PM
Location: 30111 Crown Valley Pkwy Laguna Niguel, CA 92677-2001

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Facilities and Improvement (General) (03)
National Objective: LMC

Initial Funding Date: 11/09/2009
Financing
Funded Amount: 455.15
Drawn Thru Program Year: 455.15
Drawn In Program Year: 455.15

Description:
OLDER PUSHBUTTONS WILL BE RETROFITTED WITH A LARGER PUSHBUTTON THAT IS IN COMPLIANCE WITH ADA GUIDELINES WHICHWILL BE EASIER FOR PEOPLE WITH DISABILITIES TO USE.

Proposed Accomplishments
People (General) : 4,092

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3,607	236
Black/African American:	0	0	0	0	0	0	30	0
Asian:	0	0	0	0	0	0	237	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	197	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**4,071**	**236**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	4,071
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	4,071
Percent Low/Mod				100.0%

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Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2009	In FY 2009-10, staff began to work on identifying locations for the ADA Push Button Project. The project was delayed in FY 2011-12, but should be completed in FY 2012-13.	
2011	The public works department removed and replaced 5 pedestrian push buttons with ADA compliant buttons. Approximately 2,025 disabled persons will benefit from these public improvements.	

PGM Year: 2011

Project: 0010 - STREET IMPROVEMENT PROJECT

IDIS Activity: 167 - Street Improvement Project

Status: Completed 9/23/2013 12:00:00 AM
Location: 30111 Crown Valley Pkwy Laguna Niguel, CA 92677-2001

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Street Improvements (03K) National Objective: LMA

Initial Funding Date: 12/19/2011

Financing

Funded Amount: 387,542.80
Drawn Thru Program Year: 387,542.80
Drawn In Program Year: 0.00

Description:

FUNDS WILL BE USED TO IMPROVE STREETS WITHIN THE CITY'S LOW-AND MODERATE-INCOME AREAS.

Proposed Accomplishments

People (General) : 1,567
Total Population in Service Area: 1,567
Census Tract Percent Low / Mod: 41.20

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2011	This project was delayed,and was implemented in FY 2012-13. To date, all sub drain mains and laterals have been installed project wide. On Porter Circle, pavement rehabilitation work has been completed, including the removal of the roadway section, placement of aggregate base and initial and final roadway paving. On Felton Drive and Quigley Drive, removal of the roadway section and placement of aggregate base has been completed. In the Michelis neighborhood, approximately 75% of the removal of the roadway section and placement of aggregate base has been completed, and approximately 50% of the initial and final roadway paving has been completed.	

PGM Year: 2012

Project: 0001 - CDBG Administration

IDIS Activity: 169 - CDBG Administration

Status: Completed 8/20/2013 12:28:25 PM
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 21,595.00
Drawn Thru Program Year: 21,595.00
Drawn In Program Year: 0.00

Description:

CDBG funds will be allocated to support the general administration of the CDBG program to facilitate housing and community development.

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2012
Project: 0002 - FAIR HOUSING SERVICES-FAIR HOUSING COUNCIL OF ORANGE COUNTY
IDIS Activity: 170 - Fair Housing Services

Status: Completed 8/20/2013 12:27:35 PM
Location: ,

Objective:
Outcome:

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Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)

National Objective:

Initial Funding Date: 11/28/2012

Financing

Funded Amount:	8,628.00
Drawn Thru Program Year:	8,628.00
Drawn In Program Year:	0.00

Description:

The Fair Housing Council pro-actively counteracts unlawful housing discrimination by responding to housing discrimination and landlordtenant disputes, and providing community information packets to residents of Laguna Niguel.
In the first quarter 25 people were assisted.
In the second quarter 9 people were assisted.
In the third quarter 14 people was assisted.
In the fourth quarter 25 people were assisted.
In total 73 people was assisted, of which 38 were Extremely Low Income, 17 were Low-Income, 18 were Moderate-Income, 52 were White, 3 were Black African American, 4 were Asian, 1 was American IndianAlaskan Native, 1 was Native HawaiianOther Pacific Islander, 5 were Hispanic, and 6 were Other-multi race.

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	0	0	0	0	0	0	0	0
Female-headed Households:					0			

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

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PGM Year: 2012
Project: 0003 - FAMILIES FORWARD
IDIS Activity: 171 - Families Forward

Status: Completed 8/10/2013 8:07:24 PM
Location: 9221 Irvine Blvd Irvine, CA 92618-1645

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05)
National Objective: LMC

Initial Funding Date: 11/28/2012
Financing
Funded Amount: 3,141.00
Drawn Thru Program Year: 3,141.00
Drawn In Program Year: 0.00

Description:
The homeless prevention program is designed to shift income-eligible families residing in South Orange County from financial crisis to self-sufficiency.
The goal is to help families regain self-sufficiency by providing a variety of services, including: financial counseling, career coaching, life skills education and case management to at-risk and homeless families with children.

Proposed Accomplishments
People (General) : 248

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	158	102
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	21	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**194**	**102**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	154
Low Mod	0	0	0	34
Moderate	0	0	0	6

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Non Low Moderate	0	0	0	0
Total	0	0	0	194
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	Families Forward provided homeless prevention services to 93 people in the first quarter, 35 people in the second quarter, 58 people in the third quarter, 8 people in the forth quarter for a total of 194 People served in FY 12-13.	

PGM Year: 2012

Project: 0004 - LAURA'S HOUSE

IDIS Activity: 172 - Laura's House

Status: Completed 8/20/2013 12:22:10 PM

Location: Address Suppressed

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Battered and Abused Spouses (05G) National Objective: LMC

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 3,000.00

Drawn Thru Program Year: 3,000.00

Drawn In Program Year: 0.00

Description:

Laura's House provides direct services to Laguna Niguel residents experiencing domestic violence. Services include a Shelter Program, 24-hour crisis intervention and referral, counseling services, legal services, clothing and food, support groups, and emergency transportation to shelter.

Proposed Accomplishments

People (General) : 135

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	100	29
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**112**	**29**
Female-headed Households:	0		0		0			

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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	86
Low Mod	0	0	0	11
Moderate	0	0	0	11
Non Low Moderate	0	0	0	4
Total	0	0	0	112
Percent Low/Mod				96.4%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	In the first quarter, Laura's House provided 41 people with domestic violence supportive services. In the second quarter 27 people were assisted. In the third quarter 31 people were assisted. In the fourth quarter 13 people were assisted. In total, Laura's House provided 112 people with domestic violence supportive services in FY 12-13.	

PGM Year: 2012

Project: 0005 - SOUTH COUNTY OUTREACH

IDIS Activity: 173 - South County Outreach

Status: Completed 8/20/2013 12:13:23 PM

Location: 26776 Vista Ter Lake Forest, CA 92630-8110

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 9,289.00

Drawn Thru Program Year: 9,289.00

Drawn In Program Year: 0.00

Description:

South County Outreach provides comprehensive social services to low- income residents, the homeless and potentially homeless individuals and families in South Orange County.
Services include rental assistance, transitional housing, utility payment assistance, food distribution and transportationrelocationmedical assistance.

Proposed Accomplishments

People (General) : 564

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	393	226
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	15	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	7	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	33	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

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Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**463**	**226**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	399
Low Mod	0	0	0	57
Moderate	0	0	0	7
Non Low Moderate	0	0	0	0
Total	0	0	0	463
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	SCO provided comprehensive social services to low-income and at-risk of homelessness people through rental assistance, transitional housing, utility payment assistance, food distribution and transportation/relocation/medical assistance. In the first quarter 255 people were assisted with these services.In the second quarter 106 people were assisted. In the third quarter 58 people were assisted. In the fourth quarter 44 people were assisted. In total, 463 people were assisted in FY 2012-13.	

PGM Year: 2012

Project: 0006 - SOUTH COAST YMCA

IDIS Activity: 174 - South Coast YMCA

Status: Completed 8/10/2013 8:03:02 PM

Location: 29831 Crown Valley Pkwy Laguna Niguel, CA 92677-1944

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Child Care Services (05L)

National Objective: LMC

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 16,420.00

Drawn Thru Program Year: 16,420.00

Drawn In Program Year: 0.00

Description:

The South Coast YMCA offers year round childcare programs at eight locations within Laguna Niguel. Services include before and after school care for elementary school-aged girls and boys. CDBG funding will be used to provide childcare scholarships for low- and moderate-income households.

Proposed Accomplishments

People (General) : 120

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	58	26
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0

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Asian White:	0	0	0	0	0	0	5	0
Black/African American & White:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	73	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**141**	**26**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	67
Low Mod	0	0	0	32
Moderate	0	0	0	42
Non Low Moderate	0	0	0	0
Total	0	0	0	141
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	The YMCA provided childcare scholarships for 116 low- and moderate-income households in Laguna Niguel during the first quarter. In the second quarter, 13 additional scholarships were provided. In the third quarter, 5 additional scholarships were provided. In the fourth quarter, 7 additional scholarships were provided. In total 141 scholarships were provided during FY 2012-13.	

PGM Year: 2012

Project: 0007 - BOYS AND GIRLS CLUB-AFTER SCHOOL PROGRAM

IDIS Activity: 175 - Boys and Girls Club

Status: Completed 8/20/2013 12:11:37 PM

Location: 1 Via Positiva San Juan Capistrano, CA 92675-4316

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 3,000.00

Drawn Thru Program Year: 3,000.00

Drawn In Program Year: 0.00

Description:

The Boys and Girls Club offers an after school program serving youths ages 7 through 18. The program includes academic support, leadership, recreational, and social and physical activity programs that target low to moderate-income youth of Laguna Niguel.

Proposed Accomplishments

People (General) : 135

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	57	28
Black/African American:	0	0	0	0	0	0	4	0

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Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**69**	**28**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	32
Low Mod	0	0	0	35
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	69
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	The Boys and Girls Club assisted 28 youth (people) in the first quarter with after school activities. In the second quarter The Boys and Girls Club assisted 30 youth (people). Third quarter The Boys and Girls Club assisted 0 youth (people). Fourth quarter The Boys and Girls Club assisted 11 youth (people). In total The Boys and Girls Club assisted 58 youth (people).	

PGM Year: 2012

Project: 0008 - GOODWILL OF OC-MICRO-ENTERPRISE DEVELOPMENT

IDIS Activity: 176 - Goodwill of Orange County

Status: Canceled 8/9/2013 6:13:59 PM

Location: 12371 Lewis St Garden Grove, CA 92840-4678

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Micro-Enterprise Assistance (18C)

National Objective: LMC

Initial Funding Date: 11/28/2012

Financing

Funded Amount: 0.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Businesses : 1

Description:

CDBG funds will be allocated to support a micro-enterprise development program administered by the Goodwill of Orange County.
The agency will offer twelve microenterprise development classes during the year.
Low to moderate income residents and residents with disabilities, with a business idea, can enroll in the 15-week comprehensive business owners and business development program that will result in the development of their business plan with the expectation that participants will create a new business.
The program has a 34% success rate.
Unfortunately, this project was cancelled and funds reallocated to the capital project in FY 13-14.

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Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2012	In quarters one and two there were no accomplishments, because the workshops have not been conducted yet.	

PGM Year: 2013
Project: 0001 - CDBG Administration
IDIS Activity: 177 - CDBG Administration

Status: Open
Location: ,

Objective:
Outcome:
Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 09/28/2013
Financing
Funded Amount: 30,000.00
Drawn Thru Program Year: 11,550.00

Description:
Funds will be provided to administer the CDBG program.

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Drawn In Program Year: 11,550.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0002 - FAIR HOUSING SERVICES-FAIR HOUSING COUNCIL OF ORANGE COUNTY
IDIS Activity: 178 - Fair Housing Council of OC
Status: Completed 8/11/2014 12:00:00 AM Objective:

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Location: ,

Outcome:

Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)

National Objective:

Initial Funding Date: 09/28/2013

Financing

Funded Amount:	8,556.00
Drawn Thru Program Year:	8,556.00
Drawn In Program Year:	8,556.00

Proposed Accomplishments

Description:

Funds will be provided to the Fair Housing Council of Orange County to administer fair housing services.
In quarter 1, 25 people were assisted.
In quarter 2, 20 people were assisted.
In quarter 3, 15 people were assisted.
In quarter 4, 22 people were assisted.
Thus, a total of 82 residents were provided with fair housing services in FY 2013-14.
Of these people, 59 were Extremely- Low-Income, 14 were Low-Income, and 9 were Moderate-Income.
In addition, 15 were female headed households and 17 were over 55 years of age.

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:					0	0		
Black/African American:					0	0		
Asian:					0	0		
American Indian/Alaskan Native:					0	0		
Native Hawaiian/Other Pacific Islander:					0	0		
American Indian/Alaskan Native & White:					0	0		
Asian White:					0	0		
Black/African American & White:					0	0		
American Indian/Alaskan Native & Black/African American:					0	0		
Other multi-racial:					0	0		
Asian/Pacific Islander:					0	0		
Hispanic:					0	0		
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:					0			

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2013
Project: 0003 - FAMILIES FORWARD
IDIS Activity: 179 - Families Forward

Status: Completed 8/11/2014 12:00:00 AM
Location: 8 Thomas Irvine, CA 92618-2763

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05)
National Objective: LMC

Initial Funding Date: 09/28/2013
Financing
Funded Amount: 3,000.00
Drawn Thru Program Year: 3,000.00
Drawn In Program Year: 3,000.00

Description:
Families Forward will provide a variety of services through this homeless prevention program, including: financial counseling, career coaching, life skills education and case management to at-risk and homeless families with children.

Proposed Accomplishments
People (General) : 230

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	143	115
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	11	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	7	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**162**	**115**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	119
Low Mod	0	0	0	29
Moderate	0	0	0	14
Non Low Moderate	0	0	0	0
Total	0	0	0	162

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Percent Low/Mod 100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	Families Forward provides a variety of services through its homeless prevention program, including: financial counseling, career coaching, life skills education and case management to at-risk and homeless families with children. In quarter 1, 56 people were assisted. In quarter 2, 63 people were assisted. In quarter 3, 36 people were assisted. In quarter 4, 7 people were assisted. Thus, a total of 162 people were assisted in FY 2013-14.	

PGM Year: 2013

Project: 0004 - LAURA'S HOUSE

IDIS Activity: 180 - Laura's House

Status: Completed 8/11/2014 12:00:00 AM

Location: Address Suppressed

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Battered and Abused Spouses (05G) National Objective: LMC

Initial Funding Date: 09/28/2013

Financing

Funded Amount: 3,000.00

Drawn Thru Program Year: 3,000.00

Drawn In Program Year: 3,000.00

Description:

Laura's House provides direct service to Laguna Niguel residents experiencing domestic violence. Services include:a Shelter Program, 24-hour crisis intervention and referral, counseling services, legal services, clothing and food, support groups and emergency transportation to shelter, court appointments, and others.

Proposed Accomplishments

People (General) : 112

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	102	28
Black/African American:	0	0	0	0	0	0	6	0
Asian:	0	0	0	0	0	0	7	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**120**	**28**
Female-headed Households:	0		0		0			

Income Category: Owner Renter Total Person

Extremely Low	0	0	0	77
Low Mod	0	0	0	18
Moderate	0	0	0	15
Non Low Moderate	0	0	0	10
Total	0	0	0	120
Percent Low/Mod				91.7%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	In quarter 1, 46 people were assisted. In quarter 2, 19 people were assisted. In quarter 3, 23 people were assisted. In quarter 4, 32 people were assisted. Thus, a total of 120 victims of domestic violence were assisted in FY 2013-14.	

PGM Year: 2013

Project: 0005 - SOUTH COUNTY OUTREACH

IDIS Activity: 181 - South County Outreach

Status: Completed 8/11/2014 12:00:00 AM

Location: 26776 Vista Ter Lake Forest, CA 92630-8110

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 09/28/2013

Financing

Funded Amount: 8,700.00

Drawn Thru Program Year: 8,700.00

Drawn In Program Year: 8,700.00

Description:

South County outreach will administer their food pantry to minimize hunger and malnutrition by providing free food to needy people and prevent homelessness by assisting with rental and utility bills. Its transitional housing program will help homeless families reach self-sufficiency and is computer-training program will help people get jobs.

Proposed Accomplishments

People (General) : 305

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	321	197
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	11	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	3	0
Black/African American & White:	0	0	0	0	0	0	6	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	15	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**366**	**197**

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Female-headed Households:	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	309
Low Mod	0	0	0	39
Moderate	0	0	0	15
Non Low Moderate	0	0	0	3
Total	0	0	0	366
Percent Low/Mod				99.2%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	In quarter 1, 222 people were assisted. In quarter 2, 95 people were assisted. In quarter 3, 23 people were assisted. In quarter 4, 26 people were assisted. Thus, a total of 366 people were assisted in FY 2013-14.	

PGM Year: 2013

Project: 0007 - BOYS AND GIRLS CLUB-AFTER SCHOOL PROGRAM

IDIS Activity: 182 - Boys and Girls Club

Status: Completed 8/11/2014 12:00:00 AM

Location: 1 Via Positiva San Juan Capistrano, CA 92675-4316

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Youth Services (05D)

National Objective: LMC

Initial Funding Date: 09/28/2013

Financing

Funded Amount: 3,000.00

Drawn Thru Program Year: 3,000.00

Drawn In Program Year: 3,000.00

Description:

The Boys and Girls Club of Capistrano Valley will provide an after school program for low- and moderate-income youth.

Proposed Accomplishments

People (General) : 100

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	52	26
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5	0

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Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**60**	**26**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	36
Low Mod	0	0	0	16
Moderate	0	0	0	8
Non Low Moderate	0	0	0	0
Total	0	0	0	60
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	In quarter 1, 10 people were assisted. In quarter 2, 14 people were assisted. In quarter 3, 15 people were assisted. In quarter 4, 21 people were assisted. Thus, a total of 60 youth were assisted with after school care in FY 2013-14.	

PGM Year: 2013

Project: 0006 - SOUTH COAST YMCA

IDIS Activity: 183 - South Coast YMCA

Status: Completed 8/11/2014 12:00:00 AM

Location: 29831 Crown Valley Pkwy Laguna Niguel, CA 92677-1944

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Child Care Services (05L)

National Objective: LMC

Initial Funding Date: 09/28/2013

Financing

Funded Amount: 15,400.00

Drawn Thru Program Year: 15,400.00

Drawn In Program Year: 15,400.00

Description:

The South Coast YMCA will provide scholarships for year-round child care at eight facilities within Laguna Niguel to low- and moderate-income parents.

Proposed Accomplishments

People (General) : 115

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	107	51
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0

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Asian White:	0	0	0	0	0	0	2	0
Black/African American & White:	0	0	0	0	0	0	4	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	6	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**126**	**51**
Female-headed Households:	0		0		0			

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	54
Low Mod	0	0	0	51
Moderate	0	0	0	21
Non Low Moderate	0	0	0	0
Total	0	0	0	126
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2013	The South Coast YMCA provided 88 scholarships for child care at eight facilities within Laguna Niguel to low- and moderate-income parents in quarter 1. In quarter 2, 13 scholarships were provided. In quarter 3, 14 scholarships were provided. In quarter 4, 11 scholarships were provided. Thus, a total of 126 youth were provided child care scholarships in FY 2013-14.	

PGM Year: 2013

Project: 0008 - CAPITAL IMPROVEMENT PROJECT

IDIS Activity: 184 - Crown Valley ADA Restrooms

Status: Canceled 8/11/2014 7:04:20 PM

Location: 29751 Crown Valley Pkwy Laguna Niguel, CA 92677-1953

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMC

Initial Funding Date: 09/28/2013

Financing

Funded Amount: 0.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Description:

Project will make ADA improvements to the restrooms at Crown Valley Park.
This project was cancelled during the FY 2014-15 Action Plan Process and funds were reallocated to the FY 2014-15 Street Improvement Project and ADA Pushbutton Project.

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0		0
Black/African American:	0	0	0	0	0	0	0	0

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Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
Female-headed Households:	0		0		0			

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

Total Funded Amount:	**$524,726.95**
Total Drawn Thru Program Year:	**$506,276.95**
Total Drawn In Program Year:	**$53,661.15**

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PR06 - Summary of Consolidated Plan Projects for Report Year

Plan Year	IDIS Project	Project Title and Description
2013	1	CDBG Administration
	2	FAIR HOUSING SERVICES-FAIR HOUSING COUNCIL OF ORANGE COUNTY
	3	FAMILIES FORWARD
	4	LAURA'S HOUSE
	5	SOUTH COUNTY OUTREACH
	6	SOUTH COAST YMCA
	7	BOYS AND GIRLS CLUB-AFTER SCHOOL PROGRAM
	8	CAPITAL IMPROVEMENT PROJECT

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PR06 - Summary of Consolidated Plan
Projects for Report Year

Project Title and Description	Program	Project Estimate	Commited Amount	Amount Drawn Thru Report Year
Provides funds for the Administration of the CDBG program.	CDBG	$30,000.00	$30,000.00	$11,550.00
PROVIDES FAIR HOUSING SERVICES, INCLUDING TENTANT/LANDLORD SERVICES, FOR VERY LOW-, LOW- AND MODERATE-INCOME RESIDENTS.	CDBG	$8,556.00	$8,556.00	$8,556.00
THIS PROGRAM IS DESIGNED TO SHIFT INCOME-ELIGIBLE FAMILIES RESIDING IN SOUTH ORANGE COUNTY FROM FINANCIAL CRISIS TO SELF-SUFFICIENCY. THE GOAL IS TO HELP FAMILIES REGAIN SELF-SUFFICIENCY BY PROVIDING A VARIETY OF SERVICES, INCLUDING: FINANCIAL COUNSELING, CAREER COACHING, LIFE SKILLS EDUCATION AND CASE MANAGEMENT TO AT-RISK AND HOMELESS FAMILIES WITH CHILDREN.	CDBG	$3,000.00	$3,000.00	$3,000.00
THIS PROGRAM PROVIDES DIRECT SERVICE TO LAGUNA NIGUEL RESIDENTS EXPERIENCING DOMESTIC VIOLENCE. SERVICES INCLUDE: A SHELTER PROGRAM, 24-HOUR CRISIS INTERVENTION AND REFERRAL, COUNSELING SERVICES, LEGAL SERVICES, CLITHING AND FOOD, SUPPORT GROUPS AND EMERGENCY TRANSPORTATION TO SHELTER, COURT APPOINTMENTS AND OTHERS.	CDBG	$3,000.00	$3,000.00	$3,000.00
THIS PROGRAM WILL CONTINUE TO MINIMIZE HUNGER AND MALNUTRITION BY PROVIDING FREE FOOD TO NEEDY PEOPLE AND PREVENT HOMELESSNESS BY ASSISTING WITH RENTAL AND UTILITY BILLS. ITS TRANSITIONAL HOUSING PROGRAM WILL HELP HOMELESS FAMILIES REACH SELF-SUFFICIENCY AND IS COMPUTER-TRAINING PROGRAM WILL HELP PEOPLE GET JOBS.	CDBG	$8,700.00	$8,700.00	$8,700.00
PROVIDES SCHOLARSHIPS FOR YEAR-ROUND CHILD CARE AT EIGHT FACILITIES WITHIN LAGUNA NIGUEL TO PARENTS WITH LOW- TO MODERATE-INCOME.	CDBG	$15,400.00	$15,400.00	$15,400.00
The Boys and Girls Club offers an after school program serving youths ages 7 through 18. The program includes academic support, leadership, recreational, and social and physical activity programs that target low to moderate-income youth of Laguna Niguel.	CDBG	$3,000.00	$3,000.00	$3,000.00
FUNDS WILL BE USED TO IMPROVE STREETS WITHIN THE CITY'S LOW- AND MODERATE-INCOME AREAS. THIS PROJECT WILL RECONSTRUCT APPROXIMATELY 1,200 LINEAR FEET OF STREET AS PART OF A BROADER STREET REPAIR PROGRAM BY THE PUBLIC WORKS DEPARTMENT.	CDBG	$186,123.00	$0.00	$0.00

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Amount Available to Draw	Amount Drawn in Report Year
$18,450.00	$11,550.00
$0.00	$8,556.00
$0.00	$3,000.00
$0.00	$3,000.00
$0.00	$8,700.00
$0.00	$15,400.00
$0.00	$3,000.00
$0.00	$0.00

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PR08 - Grantee Summary Activity Report

Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code
	97	2004-10694720040010	SEA COUNTRY SENIOR CENTER EXPANSION	Completed	03A
	140	2009-10694720090001	CDBG ADMINISTRATION & PLANNING	Completed	21A
	141	2009-10694720090002	FAIR HOUSING COUNCIL OF OC	Completed	21D
	142	2009-10694720090003	FAMILIES FORWARD	Completed	05
	143	2009-10694720090004	LAURA'S HOUSE	Completed	05G
	144	2009-10694720090005	ADA PEDESTRIAN PUSHBUTTONS	Completed	03
	145	2009-10694720090006	SOUTH COUNTY OUTREACH	Completed	05
	146	2009-10694720090007	SOUTH COUNTY SENIOR SERVICES	Completed	05A
	147	2009-10694720090008	SOUTH COAST YMCA	Completed	05L
	148	2009-10694720090009	STREET IMPROVEMENT PROJECT	Completed	03K
	149	2009-10694720090010	WOMEN'S TRANSITIONAL LIVING CENTER	Completed	05G
	158	2009-900000000067991	Niguel Woods CDBG-R	Completed	03K
	150	2010-900000000043515	CDBG ADMINISTRATION & PLANNING	Completed	21A
	151	2010-900000000043516	FAIR HOUSING COUNCIL OF OC	Completed	21D
	152	2010-900000000043517	FAMILIES FORWARD	Completed	05
	153	2010-900000000043518	LAURA'S HOUSE	Completed	05G
	154	2010-900000000043519	SOUTH COUNTY OUTREACH	Completed	05
	155	2010-900000000043520	AGE WELL SENIOR SERVICES	Completed	05A
	156	2010-900000000043521	SOUTH COAST YMCA	Completed	05L
	157	2010-900000000043522	2-1-1- Orange County	Completed	21C
	166	2011-900000000069075	CDBG Administration	Completed	21A
	165	2011-900000000069076	Fair Housing Services	Completed	21D
	164	2011-900000000069077	Families Forward	Completed	05
	163	2011-900000000069078	Laura's House	Completed	05G
	162	2011-900000000069079	South County Outreach	Completed	05
	161	2011-900000000069080	Age Well Senior Services	Canceled	05A
	160	2011-900000000069081	South Coast YMCA	Completed	05L
	159	2011-900000000069082	2-1-1 Orange County	Completed	05
	168	2011-900000000069085	Life Styles in Motion	Canceled	05A
	167	2011-900000000069087	Street Improvement Project	Completed	03K
	169	2012-900000000107360	CDBG Administration	Completed	21A
	170	2012-900000000107361	Fair Housing Services	Completed	21D
	171	2012-900000000107362	Families Forward	Completed	05
	172	2012-900000000107363	Laura's House	Completed	05G
	173	2012-900000000107364	South County Outreach	Completed	05
	174	2012-900000000107365	South Coast YMCA	Completed	05L
	175	2012-900000000107379	Boys and Girls Club	Completed	05D
	176	2012-900000000107380	Goodwill of Orange County	Canceled	18C
	177	2013-900000000139316	CDBG Administration	Open	21A
	178	2013-900000000139317	Fair Housing Council of OC	Completed	21D
	179	2013-900000000139318	Families Forward	Completed	05
	180	2013-900000000139319	Laura's House	Completed	05G
	181	2013-900000000139320	South County Outreach	Completed	05
	183	2013-900000000139321	South Coast YMCA	Completed	05L
	182	2013-900000000139322	Boys and Girls Club	Completed	05D
	184	2013-900000000139323	Crown Valley ADA Restrooms	Canceled	03F
	186	2014-900000000166951	CDBG Administration	Open	21A
	187	2014-900000000166952	Fair Housing	Open	21D
	188	2014-900000000166953	Families Forward	Open	05
	189	2014-900000000166954	Laura's House	Open	05G
	190	2014-900000000166955	South County Outreach	Open	05

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Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
09/15/04	$1,313,077.69	$1,313,077.69	08/12/2009
11/06/09	$52,438.44	$52,438.44	07/30/2010
11/06/09	$7,428.00	$7,428.00	07/30/2010
11/06/09	$5,000.00	$5,000.00	07/30/2010
11/11/09	$4,000.00	$4,000.00	07/30/2010
11/09/09	$455.15	$455.15	07/02/2013
11/09/09	$8,649.00	$8,649.00	07/30/2010
11/09/09	$9,660.00	$9,660.00	07/30/2010
11/09/09	$20,000.00	$20,000.00	11/13/2009
11/09/09	$448,971.00	$448,971.00	08/04/2011
11/09/09	$3,000.00	$3,000.00	07/30/2010
	$0.00	$0.00	
08/30/10	$16,567.50	$16,567.50	10/01/2011
08/30/10	$12,756.00	$12,756.00	08/04/2011
08/30/10	$5,000.00	$5,000.00	08/04/2011
08/30/10	$4,000.00	$4,000.00	08/04/2011
08/30/10	$11,508.00	$11,508.00	08/04/2011
08/30/10	$11,200.00	$11,200.00	06/23/2011
08/30/10	$22,859.00	$22,859.00	11/06/2010
08/30/10	$7,056.00	$7,056.00	08/20/2011
12/19/11	$22,459.20	$22,459.20	08/10/2012
12/19/11	$9,540.00	$9,540.00	08/10/2012
12/19/11	$4,567.00	$4,567.00	08/10/2012
12/19/11	$3,460.00	$3,460.00	08/10/2012
12/19/11	$10,508.00	$10,508.00	08/10/2012
	$0.00	$0.00	
12/19/11	$20,877.00	$20,877.00	12/21/2011
12/19/11	$6,000.00	$6,000.00	08/10/2012
	$0.00	$0.00	
12/19/11	$387,542.80	$387,542.80	09/25/2013
11/28/12	$21,595.00	$21,595.00	08/13/2013
11/28/12	$8,628.00	$8,628.00	08/13/2013
11/28/12	$3,141.00	$3,141.00	03/23/2013
11/28/12	$3,000.00	$3,000.00	08/13/2013
11/28/12	$9,289.00	$9,289.00	08/13/2013
11/28/12	$16,420.00	$16,420.00	12/04/2012
11/28/12	$3,000.00	$3,000.00	03/23/2013
11/28/12	$0.00	$0.00	
09/28/13	$30,000.00	$11,550.00	08/13/2014
09/28/13	$8,556.00	$8,556.00	08/13/2014
09/28/13	$3,000.00	$3,000.00	03/18/2014
09/28/13	$3,000.00	$3,000.00	08/13/2014
09/28/13	$8,700.00	$8,700.00	08/13/2014
09/28/13	$15,400.00	$15,400.00	03/18/2014
09/28/13	$3,000.00	$3,000.00	08/13/2014
09/28/13	$0.00	$0.00	
08/12/14	$37,000.00	$0.00	
08/12/14	$9,948.00	$0.00	
08/12/14	$3,659.00	$0.00	
08/12/14	$3,150.00	$0.00	

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	191	2014-900000000166956	South Coast YMCA	Open	05L
	185	2014-900000000172332	ADA Push Button Project	Open	03
	1	1994-10694719940001	HOME COMMITTED FUNDS ADJUSTMENT	Open	03
	2	1994-10694719940002	CDBG COMMITTED FUNDS ADJUSTMENT	Open	03
	3	1994-10694719940003	ESG COMMITTED FUNDS ADJUSTMENT	Open	03
	4	1994-10694719940004	HOPWA COMMITTED FUNDS ADJUSTMENT	Open	03
	12	1997-10694719970008	ECONOMIC DEVELOPMENT PLAN	Canceled	18B
	15	1997-10694719970013	STREET RECONSTRUCTION PROJECT	Canceled	03K
	53	1997-10694719970015	DISASTER RECOVERY - VISTA PLAZA	Completed	14A
	19	1997-10694719970016	PREPARATION OF GEOTECHNICAL STUDY	Completed	14A
	20	1998-10694719980001	SERVICES FOR THE DISABLED	Completed	05B
	21	1998-10694719980002	CHILD CARE AND CAMP SCHOLARSHIPS	Completed	05L
	22	1998-10694719980003	SCO COMPREHENSIVE SOCIAL SERVICES	Completed	05A
	23	1998-10694719980004	FAIR HOUSING SERVICES	Completed	05J
	24	1998-10694719980005	CSP YOUTH SHELTER	Completed	05D
	25	1998-10694719980006	SCSS - SHARED HOUSING SERVICES	Completed	05A
	26	1998-10694719980007	SCSS - PARATRANSIT SERVICES	Completed	05A
	27	1998-10694719980008	EMERGENCY DOMESTIC VIOLENCE SHELTER	Completed	05G
	54	1998-10694719980009	DISASTER RECOVERY - VISTA PLAZA	Completed	14A
	28	1998-10694719980010	MIRADOR COURT DRAINAGE IMPROVEMENTS	Canceled	03I
	29	1998-10694719980012	CDBG ADMINISTRATION	Completed	21A
	30	1998-10694719980013	FY 1998/99 ACTION PLAN PREPARATION	Canceled	20
	31	1998-10694719980014	GEOTECHNICAL STUDY	Canceled	20
	32	1999-10694719990001	DAYLE MCINTOSH CENTER	Completed	05B
	33	1999-10694719990002	CHILD CARE AND CAMP SCHOLARSHIPS	Completed	05D
	34	1999-10694719990003	FAIR HOUSING COUNCIL OF ORANGE COUNTY	Completed	05J
	35	1999-10694719990004	CSP YOUTH SERVICES	Completed	05D
	36	1999-10694719990005	SHARED HOUSING	Completed	05A
	37	1999-10694719990006	PARATRANSIT SERVICES	Completed	05A
	38	1999-10694719990007	DOMESTIC VIOLENCE SHELTER	Completed	05G
	39	1999-10694719990008	FIELDS IMPROVEMENT - DESIGN/ENGINEERING	Completed	03
	51	1999-10694719990008	FIELD IMPROVEMENTS - EIR/EA	Completed	03
	52	1999-10694719990008	GEORGE WHITE ELEMENTARY FIELDS	Completed	03
	40	1999-10694719990009	GENERAL PROGRAM ADMINISTRATION	Completed	21A
	41	1999-10694719990010	DISASTER RECOVERY - VISTA PLAZA	Completed	14A
	42	2000-10694720000001	SCSS - CASE MANAGEMENT PROGRAM	Completed	05A
	43	2000-10694720000003	SCSS - TRANSPORTATION PROGRAM	Completed	05A
	45	2000-10694720000004	FHCOC - FAIR HOUSING SERVICES	Completed	05J
	46	2000-10694720000005	DAYLE MCINTOSH - SERVICES FOR DISABLED	Completed	05B
	47	2000-10694720000006	SCO - RENTAL/UTILIT/EMERGENCY ASSISTANCE	Completed	05
	48	2000-10694720000007	YMCA - SOUTH COAST YOUTH PROGRAMS	Completed	05L
	49	2000-10694720000014	GENERAL PROGRAM ADMINISTRATION	Completed	21A
	50	2000-10694720000015	CSP - YOUTH SHELTER PROGRAM	Completed	05N
	55	2000-10694720000017	FIELDS IMPROVEMENTS	Completed	03
	44	2000-10694720000018	LAURA'S HOUSE -DOMESTIC VIOLENCE SHELTER	Completed	05G
	58	2001-10694720010001	SCSS - TRANSPORTATION PROGRAM	Completed	05A
	59	2001-10694720010002	FHCOC - FAIR HOUSING SERVICES	Completed	21D
	60	2001-10694720010003	DAYLE MCINTOSH CENTER FOR THE DISABLED	Completed	05B
	61	2001-10694720010004	YMCA - SOUTH COAST	Completed	05L
	57	2001-10694720010005	GEORGE WHITE FIELDS IMPROVEMENT	Completed	03

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	$0.00	$0.00	
08/12/14	$25,000.00	$19,737.90	08/13/2014
	$0.00	$0.00	
	$0.00	$0.00	
	$0.00	$0.00	
	$0.00	$0.00	
12/05/97	$0.00	$0.00	
07/01/97	$0.00	$0.00	
08/14/01	$63,121.72	$63,121.72	08/16/2001
05/15/98	$21,628.28	$21,628.28	08/16/2001
07/01/98	$3,000.00	$3,000.00	02/25/2000
07/01/98	$16,320.00	$16,320.00	02/25/2000
07/01/98	$2,500.00	$2,500.00	02/25/2000
07/01/98	$5,000.00	$5,000.00	02/25/2000
07/01/98	$4,000.00	$4,000.00	02/25/2000
07/01/98	$4,000.00	$4,000.00	02/25/2000
07/01/98	$8,580.00	$8,580.00	02/25/2000
07/01/98	$2,500.00	$2,500.00	02/25/2000
08/14/01	$74,600.00	$74,600.00	08/16/2001
	$0.00	$0.00	
07/01/98	$13,436.08	$13,436.08	12/08/2000
	$0.00	$0.00	
	$0.00	$0.00	
03/01/00	$3,000.00	$3,000.00	08/18/2000
03/01/00	$20,120.00	$20,120.00	08/18/2000
03/01/00	$5,000.00	$5,000.00	08/18/2000
03/01/00	$4,000.00	$4,000.00	08/18/2000
03/01/00	$3,000.00	$3,000.00	08/18/2000
03/01/00	$8,580.00	$8,580.00	08/18/2000
03/01/00	$2,500.00	$2,500.00	08/18/2000
03/01/00	$100,955.66	$100,955.66	08/16/2001
05/18/01	$65,067.91	$65,067.91	08/16/2001
08/14/01	$135,886.85	$135,886.85	08/16/2001
03/01/00	$58,033.50	$58,033.50	08/18/2000
03/01/00	$51,908.28	$51,908.28	08/16/2001
11/20/00	$3,000.00	$3,000.00	08/16/2001
11/20/00	$8,580.00	$8,580.00	08/16/2001
11/20/00	$5,000.00	$5,000.00	08/16/2001
11/20/00	$2,000.00	$2,000.00	08/16/2001
11/20/00	$2,000.00	$2,000.00	08/16/2001
11/20/00	$20,000.00	$20,000.00	08/16/2001
11/20/00	$10,912.07	$10,912.07	08/16/2001
11/20/00	$4,000.00	$4,000.00	08/16/2001
08/14/01	$127,100.00	$127,100.00	09/06/2001
11/20/00	$1,920.00	$1,920.00	08/16/2001
01/02/02	$17,000.00	$17,000.00	08/24/2002
01/02/02	$5,760.00	$5,760.00	08/24/2002
08/06/02	$2,000.00	$2,000.00	08/24/2002
01/02/02	$21,000.00	$21,000.00	08/24/2002
09/04/01	$227,940.00	$227,940.00	01/04/2002

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	63	2001-10694720010007	LAURA'S HOUSE	Completed	05G
	56	2001-10694720010008	CDBG GENERAL ADMINISTRATION	Completed	21A
	64	2001-10694720010009	LSS - SHARED HOUSING	Completed	05
	65	2002-10694720020001	SOUTH COUNTY SENIOR SERVICES	Completed	05A
	66	2002-10694720020002	FAIR HOUSING COUNCIL OF ORANGE COUNTY	Completed	21D
	67	2002-10694720020003	DAYLE MCINTOSH CENTER FOR THE DISABLED	Completed	05B
	68	2002-10694720020004	SOUTH COAST YMCA	Completed	05L
	69	2002-10694720020005	CSP YOUTH SHELTER	Completed	05N
	70	2002-10694720020006	LAURA'S HOUSE	Completed	05G
	71	2002-10694720020007	PROGRAM ADMINISTRATION	Completed	21A
	72	2002-10694720020008	LUTHERAN SOCIAL SERVICES-SHARED HOUSING	Completed	05
	73	2002-10694720020009	SENIOR CENTER EXPANSION	Completed	03A
	74	2002-10694720020010	EPISCOPAL SERVICE ALLIANCE (ESA)	Completed	05
	75	2003-10694720030001	SENIOR TRANSPORTATION	Completed	05A
	76	2003-10694720030002	FAIR HOUSING COUNCIL OF ORANGE COUNTY	Completed	21D
	77	2003-10694720030003	DAYLE MCINTOSH CENTER FOR THE DISABLED	Completed	05B
	78	2003-10694720030004	YMCA - SOUTH COAST	Completed	05L
	79	2003-10694720030005	CSP YOUTH SHELTER PROGRAM	Completed	03T
	80	2003-10694720030006	LAURA'S HOUSE	Completed	05G
	81	2003-10694720030007	GENERAL PROGRAM ADMINISTRATION	Completed	21A
	82	2003-10694720030008	PREVENT CHILD ABUSE ORANGE COUNTY	Completed	05N
	83	2003-10694720030009	SADDLEBACK COMMUNITY OUTREACH	Completed	05
	84	2003-10694720030010	SEA COUNTRY SENIOR CENTER EXPANSION	Completed	03A
	85	2003-10694720030011	GOOD SHEPARD COMMUNITIES	Completed	05B
	86	2003-10694720030012	NIGUEL HEIGHTS RESTROOM PROJECT	Completed	03E
	88	2004-10694720040001	SENIOR TRANSPORATION	Completed	05A
	89	2004-10694720040002	FAIR HOUSING COUNCIL OF ORANGE COUNTY	Completed	21D
	90	2004-10694720040003	DAYLE MCINTOSH CENTER	Completed	05B
	91	2004-10694720040004	YMCA - SOUTH COAST	Completed	05L
	92	2004-10694720040005	CSP YOUTH SHELTER PROGRAM	Completed	03T
	93	2004-10694720040006	LAURA'S HOUSE	Completed	05G
	87	2004-10694720040007	GENERAL PROGRAM ADMINISTRATION	Canceled	21A
	94	2004-10694720040007	GENERAL PROGRAM ADMINISTRATION	Completed	21A
	95	2004-10694720040008	RAISE FOUNDATION	Completed	05N
	96	2004-10694720040009	SADDLEBACK COMMUNITY OUTREACH	Completed	05
	98	2004-10694720040013	LAGUNA BEACH COMMUNITY CLINIC	Completed	05M
	99	2004-10694720040014	SOUTH COAST MEDICAL CENTER FOUNDATION	Canceled	05E
	100	2004-10694720040015	VOCATIONAL VISIONS	Completed	05B
	101	2004-10694720040016	NIGUEL HEIGHTS RESTROOM PROJECT	Completed	03E
	102	2005-10694720050001	CDBG ADMIN & PLANNING	Completed	21A
	103	2005-10694720050002	CSP YOUTH SHELTER	Completed	03T
	104	2005-10694720050003	DAYLE MCINTOSH CENTER	Completed	05B
	105	2005-10694720050004	FAIR HOUSING SERVICES	Completed	21D
	106	2005-10694720050005	FAMILY ASSISTANCE MINISTRIES	Canceled	03T
	107	2005-10694720050006	LAURA'S HOUSE	Completed	05G
	108	2005-10694720050007	SADDLEBACK COMMUNITY OUTREACH	Completed	05
	109	2005-10694720050008	SEA COUNTRY SENIOR AND COMMUNITY CENTER	Canceled	03A
	110	2005-10694720050009	SOUTH COUNTY SENIOR SERVICES	Completed	05A
	111	2005-10694720050010	SOUTH COAST YMCA	Completed	05L
	112	2005-10694720050011	YMCA ADA DOOR	Completed	03D
	113	2006-10694720060001	CSP YOUTH SHELTER	Completed	03T

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Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
01/02/02	$1,920.00	$1,920.00	08/24/2002
08/29/01	$9,983.42	$9,983.42	08/24/2002
01/02/02	$2,380.00	$2,380.00	08/24/2002
01/13/03	$8,500.00	$8,500.00	08/29/2003
01/13/03	$6,060.00	$6,060.00	08/29/2003
01/13/03	$4,800.00	$4,800.00	08/29/2003
01/13/03	$22,000.00	$22,000.00	08/29/2003
01/13/03	$7,000.00	$7,000.00	08/29/2003
01/13/03	$2,500.00	$2,500.00	08/29/2003
01/13/03	$15,137.57	$15,137.57	08/29/2003
01/13/03	$3,000.00	$3,000.00	08/29/2003
01/13/03	$395,716.23	$395,716.23	08/12/2005
01/13/03	$1,000.00	$1,000.00	08/29/2003
12/03/03	$8,500.00	$8,500.00	08/14/2004
12/03/03	$5,808.00	$5,808.00	08/21/2004
12/03/03	$5,000.00	$5,000.00	08/14/2004
12/03/03	$25,000.00	$25,000.00	08/14/2004
12/03/03	$8,000.00	$8,000.00	08/14/2004
12/03/03	$2,500.00	$2,500.00	08/14/2004
12/03/03	$15,116.68	$15,116.68	08/21/2004
12/03/03	$2,500.00	$2,500.00	08/14/2004
12/03/03	$8,824.00	$8,824.00	08/14/2004
12/03/03	$212,502.43	$212,502.43	02/21/2007
12/03/03	$2,976.00	$2,976.00	08/21/2004
01/27/04	$150,000.00	$150,000.00	10/09/2004
09/15/04	$8,500.00	$8,500.00	08/12/2005
09/15/04	$6,048.00	$6,048.00	08/12/2005
09/15/04	$5,000.00	$5,000.00	08/12/2005
09/15/04	$11,000.00	$11,000.00	02/17/2005
09/15/04	$5,000.00	$5,000.00	04/08/2005
09/15/04	$2,500.00	$2,500.00	08/12/2005
	$0.00	$0.00	
10/04/04	$45,337.79	$45,337.79	08/30/2005
09/15/04	$2,800.00	$2,800.00	08/12/2005
09/15/04	$10,000.00	$10,000.00	02/17/2005
09/15/04	$2,000.00	$2,000.00	02/17/2005
09/15/04	$0.00	$0.00	
09/15/04	$3,000.00	$3,000.00	02/17/2005
01/21/05	$141,546.00	$141,546.00	02/17/2005
09/12/05	$16,067.87	$16,067.87	08/26/2006
09/12/05	$5,578.00	$5,578.00	02/11/2006
09/12/05	$5,000.00	$5,000.00	08/26/2006
09/12/05	$5,412.00	$5,412.00	08/26/2006
09/12/05	$0.00	$0.00	
09/12/05	$2,500.00	$2,500.00	08/26/2006
09/12/05	$10,000.00	$10,000.00	11/11/2005
09/12/05	$0.00	$0.00	
09/12/05	$9,200.00	$9,200.00	08/26/2006
09/12/05	$25,000.00	$25,000.00	02/11/2006

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Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code
	114	2006-10694720060002	DAYLE MCINTOSH	Completed	05B
	115	2006-10694720060003	LAURA'S HOUSE	Completed	05G
	117	2006-10694720060004	SOUTH COAST YMCA	Completed	05D
	116	2006-10694720060005	SADDLEBACK COMMUNITY OUTREACH (SCO)	Completed	05
	118	2006-10694720060006	SOUTH COUNTY SENIOR SERVICES	Completed	05A
	119	2006-10694720060007	CDBG ADMINISTRATION	Completed	21A
	120	2006-10694720060008	FAIR HOUSING SERVICES	Completed	21D
	121	2006-10694720060008	SENIOR AND COMMUNITY CENTER EXPANSION	Canceled	03A
	122	2006-10694720060009	SENIOR AND COMMUNITY CENTER EXPANSION	Canceled	03A
	123	2007-10694720070001	LAURA'S HOUSE	Completed	05G
	124	2007-10694720070002	SOUTH COUNTY OUTREACH-EMERGENCY SERVICES	Completed	05
	125	2007-10694720070003	FAMILIES FORWARD-HOMELESS PREVENTION	Completed	05
	126	2007-10694720070004	SEA COUNTRY SENIOR CENTER EXPANSION	Canceled	03A
	127	2007-10694720070005	FAIR HOUSING SERVICES	Completed	21D
	128	2007-10694720070006	SOUTH COUNTY SENIORS TRANSPORTATION SRVS	Completed	05E
	129	2007-10694720070007	SOUTH COAST YMCA- CHILD CARE SCHOLARSHIP	Completed	05D
	130	2007-10694720070008	CDBG ADMINISTRATION AND PLANNING	Completed	21A
	131	2008-10694720080001	WOMEN'S TRANSITIONAL LIVING CENTER	Completed	05G
	132	2008-10694720080002	SOUTH COUNTY SENIOR SERVICES	Completed	05A
	133	2008-10694720080003	SOUTH COUNTY OUTREACH	Completed	05
	134	2008-10694720080004	SEA COUNTRY SENIOR EXPANSION	Canceled	03A
	135	2008-10694720080005	LAURA'S HOUSE	Completed	05G
	136	2008-10694720080006	SOUTH COAST YMCA	Completed	05L
	137	2008-10694720080007	FAMILIES FORWARD	Completed	05
	138	2008-10694720080008	FAIR HOUSING	Completed	21D
	139	2008-10694720080009	CDBG ADMINISTRATION AND PLANNING	Completed	21A
97-01	5	1997-10694719970003	SENIOR TRANSPORTATION PROGRAM	Completed	05A
97-02	6	1997-10694719970001	SENIOR SHARED HOUSING	Completed	05A
97-03	7	1997-10694719970002	CSP YOUTH SHELTER	Completed	05D
97-04	8	1997-10694719970004	FAIR HOUSIG COUNCIL OF ORANGE COUNTY	Completed	05J
97-05	9	1997-10694719970005	DAYLE MCINTOSH CENTER	Completed	05B
97-06	10	1997-10694719970006	RENTAL AND UTILITY ASSISTANCE	Completed	05S
97-07	11	1997-10694719970007	CHILD CARE AND CAMP SCHOLARSHIPS	Completed	05L
97-09	17	1997-10694719970009	ROOF RECONSTRUCTION	Completed	03A
97-10	18	1997-10694719970010	HANDICAP ACCESS RAMP	Canceled	10
97-11	13	1997-10694719970011	LA HERMOSA PARK TRAIL IMPROVEMENTS	Completed	03F
97-12	14	1997-10694719970012	DEL CAMPO DRAINAGE RECONSTRUCTION	Completed	03I
97-14	16	1997-10694719970014	CONSOLIDATED PLAN PREPARATION	Completed	21A
Total					

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10/30/06	$4,400.00	$4,400.00	04/27/2007
10/30/06	$3,000.00	$3,000.00	04/27/2007
10/30/06	$22,500.00	$22,500.00	12/06/2006
10/30/06	$8,801.00	$8,801.00	04/27/2007
10/30/06	$9,200.00	$9,200.00	08/23/2007
10/30/06	$6,947.97	$6,947.97	08/23/2007
10/30/06	$6,300.00	$6,300.00	08/23/2007
	$0.00	$0.00	
10/30/06	$0.00	$0.00	
11/16/07	$4,000.00	$4,000.00	08/27/2008
11/16/07	$9,982.00	$9,982.00	08/27/2008
11/16/07	$5,000.00	$5,000.00	08/27/2008
11/16/07	$0.00	$0.00	
11/16/07	$7,968.00	$7,968.00	08/27/2008
11/16/07	$9,600.00	$9,600.00	08/27/2008
11/16/07	$23,781.00	$23,781.00	11/29/2007
11/16/07	$17,862.50	$17,862.50	08/28/2008
12/02/08	$3,000.00	$3,000.00	08/07/2009
12/02/08	$9,660.00	$9,660.00	08/07/2009
12/02/08	$8,649.00	$8,649.00	07/29/2009
08/27/08	$0.00	$0.00	
12/02/08	$4,000.00	$4,000.00	08/07/2009
12/02/08	$20,000.00	$20,000.00	12/03/2008
12/02/08	$5,000.00	$5,000.00	08/07/2009
12/02/08	$8,592.00	$8,592.00	08/07/2009
12/02/08	$16,587.50	$16,587.50	08/07/2009
07/01/97	$8,580.00	$8,580.00	12/08/1998
07/01/97	$7,500.00	$7,500.00	12/08/1998
07/01/97	$4,000.00	$4,000.00	12/08/1998
07/01/97	$5,000.00	$5,000.00	12/08/1998
07/01/97	$3,000.00	$3,000.00	12/08/1998
07/01/97	$5,000.00	$5,000.00	12/08/1998
07/01/97	$17,170.00	$17,170.00	12/08/1998
07/01/97	$23,340.00	$23,340.00	03/18/2000
07/01/97	$0.00	$0.00	
07/01/97	$63,637.00	$63,637.00	12/08/1998
07/01/97	$86,363.00	$86,363.00	02/25/2000
07/01/97	$26,660.00	$26,660.00	05/29/1999
	$5,514,811.09	**$5,428,541.99**	

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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Economic Development	Micro-Enterprise Assistance (18C)	0	$0.00	1	$0.00	1	$0.00
	Total Economic Development	**0**	**$0.00**	**1**	**$0.00**	**1**	**$0.00**
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	0	$0.00	1	$455.15	1	$455.15
	Parks, Recreational Facilities (03F)	0	$0.00	1	$0.00	1	$0.00
	Street Improvements (03K)	0	$0.00	1	$0.00	1	$0.00
	Total Public Facilities and Improvements	**0**	**$0.00**	**3**	**$455.15**	**3**	**$455.15**
Public Services	Public Services (General) (05)	0	$0.00	4	$11,700.00	4	$11,700.00
	Youth Services (05D)	0	$0.00	2	$3,000.00	2	$3,000.00
	Battered and Abused Spouses (05G)	0	$0.00	2	$3,000.00	2	$3,000.00
	Child Care Services (05L)	0	$0.00	2	$15,400.00	2	$15,400.00
	Total Public Services	**0**	**$0.00**	**10**	**$33,100.00**	**10**	**$33,100.00**
General Administration and Planning	General Program Administration (21A)	1	$11,550.00	1	$0.00	2	$11,550.00
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	$0.00	2	$8,556.00	2	$8,556.00
	Total General Administration and Planning	**1**	**$11,550.00**	**3**	**$8,556.00**	**4**	**$20,106.00**
Grand Total		**1**	**$11,550.00**	**17**	**$42,111.15**	**18**	**$53,661.15**

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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Persons	0	4,071	4,071
	Street Improvements (03K)	Persons	0	1,567	1,567
	Total Public Facilities and Improvements		**0**	**5,638**	**5,638**
Public Services	Public Services (General) (05)	Persons	0	1,185	1,185
	Youth Services (05D)	Persons	0	129	129
	Battered and Abused Spouses (05G)	Persons	0	232	232
	Child Care Services (05L)	Persons	0	267	267
	Total Public Services		**0**	**1,813**	**1,813**
Grand Total			**0**	**7,451**	**7,451**

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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Non Housing	White	5,098	1,064	0	0
	Black/African American	70	0	0	0
	Asian	296	0	0	0
	American Indian/Alaskan Native	7	0	0	0
	Native Hawaiian/Other Pacific Islander	4	0	0	0
	American Indian/Alaskan Native & White	3	0	0	0
	Asian & White	18	0	0	0
	Black/African American & White	22	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	2	0	0	0
	Other multi-racial	364	0	0	0
	Total Non Housing	**5,884**	**1,064**	**0**	**0**
Grand Total	White	5,098	1,064	0	0
	Black/African American	70	0	0	0
	Asian	296	0	0	0
	American Indian/Alaskan Native	7	0	0	0
	Native Hawaiian/Other Pacific Islander	4	0	0	0
	American Indian/Alaskan Native & White	3	0	0	0
	Asian & White	18	0	0	0
	Black/African American & White	22	0	0	0
	Amer. Indian/Alaskan Native & Black/African Amer.	2	0	0	0
	Other multi-racial	364	0	0	0
	Total Grand Total	**5,884**	**1,064**	**0**	**0**

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CDBG Beneficiaries by Income Category

	Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing	Extremely Low (<=30%)	0	0	595
	Low (>30% and <=50%)	0	0	153
	Mod (>50% and <=80%)	0	0	73
	Total Low-Mod	0	0	821
	Non Low-Mod (>80%)	0	0	13
	Total Beneficiaries	0	0	834

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Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Number of Households Assisted										
with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0		0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	834	0	0	0	0	0	0	0	0	834
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	834	0	0	0	0	0	0	0	0	834

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Public Services (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Households Assisted										
with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	0	0
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	0	0
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	0	0
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0

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Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

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Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0

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Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

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Rehabilitation of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

Construction of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0	0	0	0
Of Affordable Units Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0

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Construction of Rental Housing (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

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Owner Occupied Housing Rehabilitation

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units										
Occupied by elderly	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Made accessible	0	0	0	0	0	0	0	0	0	0

Homebuyer Assistance

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Households Assisted	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of first-time homebuyers	0	0	0	0	0	0	0	0	0	0
Of those, number receiving housing counseling	0	0	0	0	0	0	0	0	0	0
Number of households receiving downpayment/closing costs assistance	0	0	0	0	0	0	0	0	0	0

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Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0

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Housing Subsidies

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Households	0	0	0	0	0	0	0	0	0	0
Of Total:										
Number of households receiving short-term rental assistance (< = 3 months)	0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

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PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	378,458.89
02 ENTITLEMENT GRANT	257,779.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	636,237.89
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	33,555.15
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	33,555.15
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	20,106.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	53,661.15
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	582,576.74
PART III: LOWMOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	33,555.15
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	33,555.15
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2013 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	33,100.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	33,100.00
32 ENTITLEMENT GRANT	257,779.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	257,779.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.84%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	20,106.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	20,106.00
42 ENTITLEMENT GRANT	257,779.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	257,779.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	7.80%

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	5	144	5579769	ADA PEDESTRIAN PUSHBUTTONS	03	LMC	$455.15
2013	3	179	5629486	Families Forward	05	LMC	$1,645.45
2013	3	179	5665257	Families Forward	05	LMC	$1,354.55
2013	4	180	5629486	Laura's House	05G	LMC	$750.00
2013	4	180	5665257	Laura's House	05G	LMC	$750.00
2013	4	180	5685341	Laura's House	05G	LMC	$750.00
2013	4	180	5713019	Laura's House	05G	LMC	$750.00
2013	5	181	5629486	South County Outreach	05	LMC	$1,851.18
2013	5	181	5665257	South County Outreach	05	LMC	$3,330.00
2013	5	181	5685341	South County Outreach	05	LMC	$1,843.72
2013	5	181	5713019	South County Outreach	05	LMC	$1,675.10
2013	6	183	5665257	South Coast YMCA	05L	LMC	$15,400.00
2013	7	182	5665257	Boys and Girls Club	05D	LMC	$2,316.44
2013	7	182	5713019	Boys and Girls Club	05D	LMC	$683.56
Total							**$33,555.15**

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	3	179	5629486	Families Forward	05	LMC	$1,645.45
2013	3	179	5665257	Families Forward	05	LMC	$1,354.55
2013	4	180	5629486	Laura's House	05G	LMC	$750.00
2013	4	180	5665257	Laura's House	05G	LMC	$750.00
2013	4	180	5685341	Laura's House	05G	LMC	$750.00
2013	4	180	5713019	Laura's House	05G	LMC	$750.00
2013	5	181	5629486	South County Outreach	05	LMC	$1,851.18
2013	5	181	5665257	South County Outreach	05	LMC	$3,330.00
2013	5	181	5685341	South County Outreach	05	LMC	$1,843.72
2013	5	181	5713019	South County Outreach	05	LMC	$1,675.10
2013	6	183	5665257	South Coast YMCA	05L	LMC	$15,400.00
2013	7	182	5665257	Boys and Girls Club	05D	LMC	$2,316.44
2013	7	182	5713019	Boys and Girls Club	05D	LMC	$683.56
Total							**$33,100.00**

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	1	177	5629486	CDBG Administration	21A		$1,657.50
2013	1	177	5665257	CDBG Administration	21A		$680.00
2013	1	177	5685341	CDBG Administration	21A		$5,985.00
2013	1	177	5713019	CDBG Administration	21A		$3,227.50
2013	2	178	5629486	Fair Housing Council of OC	21D		$2,352.91
2013	2	178	5665257	Fair Housing Council of OC	21D		$2,609.70
2013	2	178	5685341	Fair Housing Council of OC	21D		$2,529.93
2013	2	178	5713019	Fair Housing Council of OC	21D		$1,063.46

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
Total							$20,106.00

alid link.

Appendix B
Proof of Publication

PUBLIC NOTICE
CITY OF LAGUNA NIGUEL
NOTICE OF AVAILABILITY
OF COMMUNITY DEVELOPMENT BLOCK GRANT
(CDBG) ANNUAL REPORT FOR FISCAL YEAR 2013/2014

NOTICE IS HEREBY GIVEN that the City of Laguna Niguel's CDBG Annual Report for FY 2013/2014 is available for public review and comment beginning on August 28, 2014.

PROPOSAL: The City of Laguna Niguel received an annual allocation of $257,779 from the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant (CDBG) program for FY 2013/2014. CDBG funds are designed to assist the City in providing decent housing and a suitable living environment, addressing community service and facility needs, and expanding economic opportunities for primarily low and moderate income persons. During FY 2013/2014 (July 1, 2013 through June 30, 2014), the City awarded CDBG funding to a number of nonprofit agencies to provide services for the youth, disabled, homeless, elderly and those in need of emergency assistance. The City also used CDBG funds for public improvement projects including the ADA Pedestrian Pushbuttons Project. The City's annual report or the Consolidated Annual Performance and Evaluation Reporting (CAPER) details the uses of CDBG funds and achievements. The CAPER will be available for public review between August 28 and September 11, 2014.

Copies of the CAPER will be made available for public review on the City website at www.CityofLagunaNiguel.org and at the following locations:

City Hall, 30111 Crown Valley Pkwy
Laguna Niguel Library, 30341 Crown Valley Pkwy

Information on the CAPER and the City's CDBG program are available for public review at the Community Development Department of the City of Laguna Niguel, 30111 Crown Valley Pkwy, Laguna Niguel, California 92677, (949) 362 - 4360. Persons requesting further information should contact Jonathan Orduna with the City of Laguna Niguel, Community Development Department at the above address and telephone number.

Publish: Laguna Niguel News August 28, 2014

Appendix C
CAPER Checklist

2013 CAPER REVIEW CHECKLIST

Grantee: Laguna Niguel

THE SUBMISSION

The statutory submission deadline was met.
YES **(September 28, 2014)**

The Financial Summary (IDIS Report number C04PR26) was provided.
YES **Appendix A**

The report covers the appropriate program year.
YES **7/01/13 – 6/30/14 FY 2013-14 page 1**

Identifies CPD entitlement funds.

YES **CDBG pages 1-3 and 8**

Planning & Administration	$30,000
Fair Housing	$8,556
Public Services	$33,100
Capital improvement (Crown Valley ADA)	$186,123
(Pedestrian Push Button)	$47,541.46

B13MC0-60590 CDBG Entitlement $ 257,779

Identifies all known Federal/HUD resources available to the grantee (including SNAPs).
YES **page 8 $ 257,779 CDBG Entitlement Funds**

*Correct information noted and/or requested in PYR letter.

NARRATIVES - GENERAL

Three/Five Year Goals and Objectives assessment relates back to Strategic Consolidated Plan objectives;

YES CAPER Table 1 and 2C **pages 3 and 40**

High priority needs.

YES MEDIUM PRIORITY.

Affordable Housing Evaluation includes:

The number of extremely low, low, and moderate-income renter and owner households assisted during the reporting period;

YES **page 15-19** renters (Section 8 vouchers).

The number of households assisted with housing that meets the Section 215 definition of affordable housing for rental and home ownership;

YES **page 15-19** renters (Section 8 vouchers).

Section 215 Affordable Housing. 1. Rental Housing: A rental housing unit is considered to be an affordable housing unit if it is occupied by a low income household or individual and bears a rent that is the lesser of a) the existing section 8 fair market rent for comparable units in the area or b) 30 percent of the adjusted income of a household whose income equals 65 percent of the median income for the area, except that HUD may establish income ceilings higher or lower than 65 percent of the median because of prevailing level of construction costs or fail market rents, or unusually high or low family incomes. 2. Homeownership: a) housing that is for purchase, with or without rehab., qualifies as affordable housing if it 1) is purchased by a low income first time homebuyer who will make the housing his or her principal residence and 2) has a sale price which does not exceed the mortgage limit for the type of single family housing for the area under HUDs single family insuring authority under the National Housing Act. B) housing that is to be rehabilitated, but is already owned by a household when assistance is provided, qualifies as affordable if the housing 1) is occupied by a low income household which uses the housing as its principal residence, and 2) has a value, after rehabilitation, that does not exceed the mortgage limit for the type of single family housing for the area as described in 2a) above. Note: these definitions apply for the purposes of enumerating the number of households assisted with housing meeting the 215 affordable housing definition regardless of the Federal funding source used in support of that housing.

A comparison of actual accomplishments with proposed goals for the reporting period;

YES Table 1 and 2C **pages 3 and 40**

Efforts to address worse case needs; and

YES **page 19**

The needs of persons with disabilities

YES **page 19 and 35-37**

Continuum of Care Strategy

CAPER identifies actions taken at all points along the continuum from prevention and outreach through emergency, transitional, and permanent housing.

YES **pages 21-25**

Other Actions addressed, include:
Actions taken to address obstacles to meeting underserved needs;

YES **page 8**

Maintaining affordable housing;

YES **page 15**

Eliminating barriers to affordable housing;

YES **page 20**

Overcoming gaps in institutional structures and enhancing coordination;

YES **page 13**

Improving public housing and resident initiatives;

YES N/A no public housing **page 20**

Evaluating and reducing lead based paint hazards;

YES **page 15**

Ensuring compliance with program and comprehensive planning requirements; and

YES **page 9**

Reducing the number of persons living below the poverty level.

YES **page 34**

The submission included a description of the Leveraging of other public and private resources as indicated in the Plan, including how any matching requirements were satisfied.

YES **page 9**

A Summary of Citizen Comments was included in the submission.

YES **page 10**

The report included a Self-evaluation.

YES **page 14-15**

Affirmatively Furthering Fair Housing evaluated by FHEO Division, all grantees.

Pages 4-8

*Correct information noted and/or requested in PYR letter.

CDBG ENTITLEMENT NARRATIVES

The submission included an Assessment of the Relationship of CDBG Funds to the high priority needs/objectives in the plan, including an evaluation of the extent to which CDBG funds were used to benefit LMI persons.

YES Table **page 2, 17-19, 28-32, and 35**

Narratives also include:

An explanation of the nature of and reasons for any changes in program objectives, and an indication of how the jurisdiction would change its program as a result of its experience.

YES **page 3 and 32**

The report includes an evaluation of the extent to which CDBG funds were used to benefit LMI persons.

YES **page 33**

Assessment of Efforts Made in Carrying Out Planned Actions described in the Consolidated Plan includes a narrative or other information which indicates that:

The grantee pursued all resources indicated in the Consolidated Plan.

YES **page 32**

Certifications for consistency were provided for other HUD programs.

YES **page 39**

That the grantee did not hinder plan implementation by action or willful inaction.

YES **page 32**

Did the grantee indicate that it has carried out activities that involved acquisition, rehabilitation or demolition of occupied real property triggering the Uniform Relocation Act?

N/A (no activities) page 33

The grantee submitted narratives which identify:

The steps taken to minimize the amount of displacement resulting from the CDBG-assisted activities.

N/A

Steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Relocation Act; whether or not they were displaced, and; the nature of their needs and preferences.

N/A

Steps taken to ensure the timely issuance of information notices.

N/A

Did the grantee carry out Economic Development Activities during the reporting period?

N/A page 33

Job Creation/Retention

Economic development jobs as applicable were made available to low-or moderate-income persons.

N/A (job creation/retention objective not employed)

A narrative of actions taken by the grantees and the businesses to ensure first consideration was or will be given to low/mod persons has been supplied.

N/A

A listing by job title of all permanent jobs created/retained and those that were made available to low mod persons has been provided.

N/A

Were jobs claimed as being available to low/mod persons that require special skills, work experience, or education?

N/A

*Yes: Did the grantee include a description of the steps being taken or that will be taken to meet this requirement.

N/A
Did the grantee undertake activities that serve Limited Clientele not falling within one of the categories of presumed limited clientele low mod benefit?

NO ALL CLIENTS AND SERVICES QUALIFIED TO SERVE IN COMPLIANCE

WITH 570.208 (a) 2 (a) **pages 10 and 33**

The grantee provided a narrative description explaining how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of who are low and moderate-income.

YES **pages 10-12 and 33**

Did the grantee undertake activities during the program year which generated Program Income to revolving funds; from float funded activities; from the sale of real property; other loan repayments; prior period adjustments; loans outstanding or written off; parcels of CDBG-acquired property available for sale; or lump sum drawdown payments?

*YES N/A **page 34**

*Yes: narrative information provided:

a) the amount of program income which was returned to each revolving fund; b) the amount repaid on each float funded activity; c) all other loan repayments broken down by the categories of housing rehabilitation, economic development, or other; and d) the amount of income received from the sale of property by parcel.

N/A page 34

Prior Period Adjustments: reimbursement was made this reporting period for expenditures that have been disallowed.

N/A page 34

*Yes: the grantee included narrative information that includes: a) the activity name and number as shown in IDIS; b) the amount returned to the line of credit or program account; and c) if the reimbursement is to be made over multi-year payments, the total amount to be reimbursed and the time period over which the reimbursement is to be made.

N/A page 34

Loans and Other Receivables

N/A page 34

The narrative for Loans and Other Receivables identified: a) Float Funded activities outstanding as of the end of the reporting period; b) the total amount of loans outstanding and the principal balance owed as of the end of the reporting period; c) parcels acquired or improved with CDBG funds that are available for sale as of the end of the reporting period; and d) the number and amount of loans in default for which the balance was forgiven or written off during the reporting period.

N/A page 34

lump sum agreements

N/A page 34

*n a : Information regarding: a) the name of the financial institution; b) date the funds were deposited; c) date the use of funds commenced; and d) the percentage of funds disbursed within 180 days of deposit in the institution was provided.

N/A page 34

Does the grantee have CDBG funded Rehabilitation Programs with completed projects or units?

N/A page 34

Yes: the submission includes: a) a narrative description that identifies the type of program and the number of properties/units completed for each; and b) the total CDBG and other public and private funds involved in the project.

N/A page 34

NRSA Does the grantee have an approved neighborhood revitalization strategy .

N/A page 34

a report of progress against benchmarks was included in the caper .

**Correct information noted and/or requested in PYR letter.

WORKSHEETS

Eligibility/national objective, primary objective, planning and administration, and public service worksheets are completed and attached.

HOME PJ Worksheet Attached: N/A NO – not a home PJ

ESG Worksheet Attached: N/A NO – Not a recipient of ESG funds

HOPWA Worksheet: N/A NO – Not a HOPWA grantee

_____
CPD Representative/date

_____
Program Manager/date

ELIGIBILITY/NATIONAL OBJECTIVE WORKSHEET

Review each activity listed on the Activity Summary and CAPER Report to determine if the activities are eligible and meet a national objective. Determine if appropriate matrix codes have been utilized and if all criteria for funding have been met.

Use this review sheet to list questionable activities for follow-up. After consulting with the grantee, enter the result here. Reclassify any misclassified activities, identify any ineligible activities, and take appropriate corrective or remedial action.

PRIMARY OBJECTIVE OVERALL BENEFIT CALCULATION

If national objective codes are incorrect on IDIS reports, please utilize this form to confirm overall benefit. Do the calculation shown below to determine whether the grantee met its certification that at least 70 percent of all CDBG funds expended during one, two, or three consecutive program years, as specified, were for activities benefiting L/M persons. Where the certification is not met, ask for further information and, when necessary, take corrective or remedial action.

To calculate the level of overall benefit this year: **Appendix A.**

a. Figure the amount subject to program benefit:
b. Enter the activity expenditures (on line 15 of IDIS Report number C04PR26) $_____
b. Subtract P&A expenditures (line 12 of IDIS Report number C04PR26) $_____
c. Equals expenditures subject to overall benefit calculation $_____

2. Figure the percent of expenditures benefiting L/M Persons:
   a. Enter amount of expenditures benefiting L/M Persons (line 19 IDIS Report number C04PR26). $_____
   b. Divide by amount subject to program benefit (enter line 1.c). $_____
   c. Equal the percent of expenditures benefiting L/M Persons. ___%_____

3. Compare the percentage with the overall benefit standard:
   The percentage should be greater than or equal to 70%, if the grantee chose a one year certification period. YES

For two or three year certification periods N/A

Total the cumulative expenditures subject to program benefit and divide by the cumulative expenditures directly benefiting L/M persons (low mod area, limited clientele, housing, and jobs). Ensure that progress is being made towards meeting the requirement within the certification period.

Certification period 1 year; and program year as identified in the 2010-11 Action Plan,

Certifications, Appendix.

Certifications: ____, ____, ____

CAPER Certification period _____1____ year;

Program year	Cumulative Program Expenditures	Direct Benefit Expenditures
_____	_____	_____
cumulative totals:	_____/	_____

Percentage __na_____

PLANNING AND ADMINISTRATIVE COST CAP WORKSHEET

If IDIS matrix codes are incorrect on any planning and administrative activity, you must verify planning and administrative costs utilizing this form. Calculate the level of planning and administrative cost expenditures according to the steps below. The grantee is required to be within the 20 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, take corrective or remedial action.

1. Figure the expenditures cap;
   a. Enter the grant and program income amount (line 2, plus line 5 in IDIS Report number C04PR26) appendix a $337,274.00 + 0.00
      $_____

   b. Multiply by 20 percent
      _____X_____.20

   c. Equals the cap $_____

2. Figure this year's P&A expenditures:
   a. Enter total of expenditures for planning & administration (Part II line 12 of IDIS Report number C04PR26) $_____

   b. Enter total of planning and administrative current year unliquidated obligations (Part V, line 38 of IDIS Report number C04PR26) $_____

   c. add lines 2.a. and 2.b. $_____

   d. Enter total of planning and administrative prior year unliquidated obligations (Part V, line 39 of IDIS Report number C04PR26) $_____

   e. subtract lines 2.d. from 2.c. $_____

3. Compare cap (on line 1.c.) with P&A expenditures (on line 2.e.):

   a. Cap exceeded. No

   b. Divide line 2.e. by line 1.a.

      P&A expenditures are less than the cap or equal to it _____%

PUBLIC SERVICE COST CAP WORKSHEET

If matrix codes for public service activities are incorrect on IDIS activity reports, please utilize this form to verify the public service cap calculation. Calculate the level of public service obligations according to the steps below. The grantee is required to be within the 15 percent cap. If the grantee has exceeded the cap, ask for further information and, when necessary, taken corrective or remedial action.

1. Figure the obligations cap:
   a. Enter the grant amount (on line 2 of IDIS Report number C04PR26) $_____
   b. Multiply by 15 percent (or by the alternative percentages, if applicable, as described in the note below) _____X____.15
   c. Amount $_____
   d. Enter the amount of program income received in the preceding program year (line 33 of IDIS Report number C04PR26) $_____
   e. Multiply by 15 percent _____X_____.15
   f. Amount $_____
   g. Total of lines 1.c. and 1.f. equals the cap $_____

2. Figure this year's public service obligations:
   a. Enter total of public service expenditures (Part IV, line 27of IDIS Report number C04PR26) $_____
   b. Enter total of public service unliquidated obligations (Part IV, line 28 of IDIS Report number C04PR26) $_____
   c. Add lines 2.a. and 2.b. $_____
   d. Enter last year's public service unliquidated obligations (part IV, line 29 of IDIS Report number C04PR26) $_____
   e. Subtract line 2.d. from line 2.c. $_____

3. Compare cap (on line 1.g.) with obligations (on line 2.e.):
   a. Cap exceeded? No
   b. Add lines 1.a. and 1.d. Divide line 2.e. by sum of line 1.a. and 1.d.

      Obligations are <u>less</u> than the cap _____%

HOME PJ WORKSHEET N/A

Narratives for HOME Jurisdictions include:

The results of on-site inspections of rental housing.

YES *NO

An assessment of affirmative marketing actions.

YES *NO

An assessment of outreach to women and minority owned businesses.

YES *NO

An analysis of the extent to which HOME funds were distributed among different categories of housing needs identified in the Consolidated Plan.

YES *NO

home match report (HUD form 40107A) included.

YES *NO

home MBE/WBE (HUD form 40107, Part III).

YES *NO

*Correct information noted and/or requested in PYR letter.

EMERGENCY SHELTER GRANT WORKSHEET N / A

Does the grantee receive emergency shelter grant funds *YES NO

*Yes: the submission included:

a) a description of the extent to which activities supported directly with ESG funds addressed homeless and homeless prevention goals, objectives, and priorities established in the Consolidated Plan; b) a description of the sources and amounts of funds used to meet the match requirements of the ESG program.

YES (a b)
*NO (a b)

*Correct information noted and/or requested in PYR letter.

HOPWA GRANTEE WORKSHEET N / A

Does the Grantee receive hopwa funds *YES NO

*Yes. The grantee included: a) an overview of activities carried out, barriers encountered, actions taken in response to barriers, and recommendations for program improvement; b) information addressing how grant management oversight of sponsor activities was undertaken, including how recipients of such assistance were chosen and what services were provided; and c) the other resources that were used in conjunction with HOPWA funded activities, including cash resources and in kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations included.

YES (A B C)
*NO (A B C)

*Correct information noted and/or requested in PYR letter.

Appendix D
Fair Housing Council of Orange County
Actions Taken to Address Private Sector Impediments to Fair Housing Choice

CITY OF LAGUNA NIGUEL
2013-2014 ACTIONS TAKEN TO ADDRESS PRIVATE SECTOR IMPEDIMENTS TO FAIR HOUSING CHOICE

INTRODUCTION

The *2010-2015 Orange County Regional Analysis of Impediments to Fair Housing Choice* *(Regional AI)* examines the following private sector impediments:

- Housing Discrimination
- Discriminatory Advertising
- Blockbusting
- Denial of Reasonable Accommodation
- Hate Crimes
- Unfair Lending

Detailed information on each impediment is contained in Section 5 of the *Regional AI*.

The key rationale for preparation of the *Regional AI* is that private sector impediments are regional in nature and affect multiple communities – that is, they are not limited to a single federal entitlement jurisdiction with a responsibility for Affirmatively Furthering Fair Housing (AFFH). The Fair Housing Council of Orange County (FHCOC) has extensive experience in dealing with fair housing impediments that occur in the private sector. HUD guidance indicates that the *Regional AI* must describe appropriate actions that will be taken to overcome the effects of the private sector impediments that are identified through the analysis. The FHCOC understands the private sector and has the needed skills to analyze impediments, describe appropriate actions, and to follow-through on those actions.

As part of the Fair Housing Action Plan, the actions to be taken by FHCOC between 2010 and 2015 to remove or ameliorate private sector impediments to fair housing choice and, thereby affirmatively further fair housing, are organized in the *Regional AI* according to four timelines:

- **Ongoing:** to be accomplished annually
- **Near-Term:** to be accomplished in Program Year 2010-2011
- **Mid-Term:** to be accomplished in Program Years 2011-2012/2012-2013
- **Long-Term:** to be accomplished in Program Year 2013-2014/2014-2015

ACTIONS TAKEN IN PY 2013-2014

Below in chart form is a summary of the pertinent actions taken by FHCOC to ameliorate the impediments described in the *Regional AI.* Chart 1 on the following nine pages describes each action taken by FHCOC within the 'ongoing' timeline, which are appropriate to a CAPER for the 2013-2014 Program Year (PY). Additionally, mid-term and long-term actions for which there are intermediate accomplishments to be reported are included. As this is a report for the fourth year of the planning period, it is the first for which intermediate accomplishments for long-term actions may be reported. All *Regional AI* actions for the 'Blockbusting' impediment are in the long-term category only and this is its first appearance in the chart. Due to funding constraints and the resulting staffing constraints, there were no previous intermediate mid-term accomplishments for the 'Hate Crimes' impediment, and therefore it did not previously appear in the chart. Those funding constraints have continued for both 'Block Busting' and 'Hate Crimes' and so, although they appear in the chart, there are no meaningful intermediate accomplishments to report.

Chart 1
Regional Analysis of Fair Housing Impediments
Private Sector Impediments
Fair Housing Action Plan: 2010-2015

Private Sector Impediment	*Ongoing / 2013-2014 Actions* **&** **Accomplishments**	*Mid-Term Actions* **&** **Accomplishments**	*Long-Term Actions* **&** **Accomplishments**
Housing Discrimination	*Continue to process housing discrimination complaints filed by city and county residents.* **For the 2013-2014 PY, FHCOC opened 50 case files for allegations of housing discrimination. Of these, no cases were opened for allegations involving the city of Laguna Niguel.** **In the PY, in a service that supports the identification of housing discrimination, FHCOC addressed housing-related inquiries or contacts from 3,220 unduplicated clients, addressing 8,843 issues, disputes or inquiries, from throughout Orange County. Those inquiries or contacts were screened for possible issues of housing discrimination and clients were provided counseling on their fair housing rights, obligations and remedies as appropriate and needed. For the city of Laguna Niguel, we served 82 unduplicated clients with such inquiries or contacts, addressing 234 individual topics or issues.**	*Conduct testing of housing provider practices to determine whether there are differences in treatment based on a protected class. The 2005-2009 housing discrimination complaint data and the fair housing community profile can be used to identify the protected classes and locations of housing providers that should be tested.* **For the 2013-2014 PY, throughout Orange County, FHCOC conducted 174 paired, on-site, systemic tests for discriminatory housing practices. These were split between 30 tests of for-sale real estate brokerage transactions and 144 rental housing transactions. The agency also conducted 5 paired, on-site tests related to complaints received, 17 paired telephone tests and 1 site accessibility assessment.** **For the 2012-2013 PY, throughout Orange County, FHCOC conducted 114 paired, on-site, systemic tests for discriminatory housing practices. These were split between 40 tests of for-sale real estate brokerage transactions and 74 rental housing transactions. The agency also conducted 5 paired, on-site tests related to complaints received, 5**	*Revise its website to add more information on how residents can detect whether they have been victims of unlawful housing discrimination.* **A lack of funding has prevented the ability to implement web site revisions. An application was submitted for a HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) grant in the amount of $125,000, of which about $17,000 was be used to make substantial website improvements, including this action. Despite receiving a score of 98 out of 100 the application was not funded. A new application will be submitted by September 2, 2014.** *Publish a quarterly report on the FHCOC website summarizing the remedies pertaining to filed housing discrimination complaints.* **A lack of funding has prevented the ability to implement web site revisions (see above). The implementation of this action will occur if the new EOI grant application is successful.**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Housing Discrimination (cont'd)		**paired telephone tests and 3 site accessibility assessments.** **For the 2011-2012 PY, throughout Orange County, FHCOC conducted 101 paired, on-site, systemic tests for discriminatory housing practices. These were split between 24 tests of for-sale real estate brokerage transactions and 77 rental housing transactions.** **Previously, for the 2010-2011 PY, throughout Orange County, FHCOC conducted 92 paired, on-site, systemic tests for discriminatory housing practices. These were split between 30 tests of for-sale real estate brokerage transactions and 62 rental housing transactions.**	*Ensure that all jurisdictions provide a link to the FHCOC website.* **The following contracting jurisdictions have a link on their website:** **Anaheim (Housing Authority website)** **Fountain Valley** **Laguna Niguel** **La Habra** **Lake Forest** **Rancho Santa Margarita**
			Compile an Annual Report on housing discrimination complaints filed with the FHCOC, the State Department of Fair Employment and Housing (DFEH) and HUD. The report will include housing discrimination complaints unique to each participating jurisdiction as well as those of the entire County. The Annual Report will describe emerging trends within the City and County. **A lack of funding has meant insufficient available staff time to implement this action. It will be part of the duties of a new position if the new EOI grant application is successful (see above).**
		Revise its website to provide direct access to a housing discrimination complaint form and provide a diagram or brief explanation of the process for investigating and resolving a complaint. **FHCOC's website currently has an on-line housing discrimination complaint reporting tool that generates an e-mail to FHCOC. It is often used for complaints for other, non-**	*Transmit the Annual Report to the participating jurisdictions by August of each calendar year. This schedule allows the jurisdictions to include a summary of the report findings in the Consolidated Plan Annual Performance and Evaluation Report. That Report is published in September of each year.* **A lack of funding has meant insufficient available staff time to**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Housing Discrimination (cont'd)		**discrimination, housing-related issues** **In the 2011-2012 PY FHCOC engaged the services of an information technology consultant to improve its computer-based capabilities with regards to both hardware and software. As part of that effort additional funding has been sought to improve the agency's on-line and social media presence.** **An application is pending for a HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) grant in the amount of $125,000, with a funding decision due before October 1st. If the grant is received, about $17,000 will be used to make substantial website improvements, including upgrades to help further differentiate between the discrimination and non-discrimination complaints. Also, information regarding the process of investigating and resolving complaints will be added.**	**implement this action. It will be part of the duties of a new position if the new EOI grant application is successful (see above).**
Discriminatory Advertising	*Monitor on-line advertising of rental housing for discriminatory content.* ***** **On an occasional basis, as staffing allowed, advertising for Orange County rentals listed on Craigslist were monitored for discriminatory content. Any discriminatory advertisements were either flagged as prohibited, responded to in order to inform the poster of possible discriminatory content, brought to the attention of Craigslist via abuse@craigslist.org , or referred to**	*Periodically review for rent and for sale ads published in the print media.* **On an occasional basis, rental advertisements in the Los Angeles Times, the Orange County Register and some of the Register's affiliate local weekly newspapers were reviewed. Also, some advertisements in various local editions of the Penny Saver weekly were reviewed.** **As has been the case for many years now, the review of these print**	*Encourage the Orange County Register to publish a Fair Housing Notice in the for rent classified ad section and to identify the FHCOC as an agency that can respond to fair housing questions. Encourage apartment rental websites to display more prominently their Fair Housing Notice.* **Given the changing nature of newspaper publishing and property rental advertising this action has been given a low**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Discriminatory Advertising (cont'd)	**our investigators for possible enforcement action. The Craigslist site is a good candidate for monitoring due to its available text search function. Other on-line rental sites, including www.pennysaverusa.com , www.rentals.com and the on-line advertisements posted on the website of the Orange County Register were sporadically monitored. However, their lack of a text search function made monitoring of their content much more time consuming and less feasible.** **Without exception the identified problematic postings for rental units indicated restrictions with regard to children under the age of 18 or improper preference for seniors or 'older adults' for housing opportunities that did not appear qualify as housing for older persons (age 55 and over).** **More issues of potentially discriminatory content were found in postings in the roommates/shared listings. These typically dealt with religious, national origin, race or sexual orientation preferences or limitations. Given recent court decisions holding that such preferences might be permissible in shared housing situations, searching these listings and attempting to obtain**	**advertising outlets did not find any overtly discriminatory advertisements. Advertisements were observed with some of the statements identified in the Regional AI as possibly presenting impediments to fair housing choice. Those possible impediments included stating 'no pets' without distinguishing that assistance animals would be allowed, or the use of phrases like 'active senior living' in advertising for senior housing that could discourage individuals with a disability.** **Additionally, many advertisements lacked any affirmative marketing language or symbols, such as the use of the phrase 'equal housing opportunity' or the display of HUD's 'equal housing' logo.**	**priority, as a likelihood of success seems low.** **A lack of funding has meant insufficient available staff time to seriously pursue implementing this action. It will be part of the duties of a new position if the new EOI grant application is successful (see above).** *Encourage the Los Angeles Times and Orange County Register to publish a "no pets" disclaimer that indicates rental housing owners must provide reasonable accommodations, including "service animals" and "companion animals" for disabled persons.* **Given the changing nature of newspaper publishing and property rental advertising this action has been given a low priority, as a likelihood of success seems low.** **A lack of funding has meant insufficient available staff time to seriously pursue implementing this action. It will be part of the duties of a new position if the new EOI grant application is successful (see above).**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Discriminatory Advertising (cont'd)	**correction or removal was a low priority.**		*Support an amendment to the Communications Decency Act of 1996 to state no provider or user of an interactive computer service shall be treated as the publisher or speaker of any information provided by another information content provider, except for notices, statements, or advertisements with respect to the sale, rental, financing or insuring, or any other service of a dwelling that violate the Fair Housing Act, 42 U.S.C. § 3601 et seq.* **FHCOC does support such an amendment; however, it lacks the unrestricted funds to pursue direct lobbying activities. FHCOC's government provided funds may not be used for lobbying. We continue to express our support through the National Fair Housing Alliance (NFHA) and to federal officials, if asked. This action has received a low priority as the likelihood of success in the current political climate seems small.**
Denial of Reasonable Modification / Reasonable Accommodation	*Assist persons with disabilities in requesting and obtaining accommodations or modifications.* ***** **During the 2013-2014 PY, FHCOC had 36 inquiries regarding reasonable accommodations and modifications that resulted in case work beyond basic counseling. This resulted in us directly assisting 11 clients to request and receive a reasonable accommodation or permission for a reasonable modification. Another 2 clients were denied or effectively**	*Provide education and information on why this practice is unlawful to the owners and managers of apartment complexes and homeowner associations.* **During the 2013-2014 PY, FHCOC provided training to rental property owners and managers through 19 training seminars.** **During the 2012-2013 PY, FHCOC provided training to rental property owners and managers through 7 training seminars. We had an**	

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Denial of Reasonable Modification / Reasonable Accommodation (cont'd)	**denied their requested accommodation and FHCOC assisted in them in filing an administrative housing discrimination complaint with the Fair Housing and Equal Opportunity (FHEO) Office of the U.S. Department of Housing and Urban Development. Two additional clients failed to proceed with their request and 1 request from the PY is still pending.**	**additional 1 outreach activity that provided information specifically to owners and managers.** **During the 2011-2012 PY, FHCOC provided training to rental property owners and managers through 13 training seminars. We had an additional 3 outreach activities that provided information specifically to owners and managers.** **Previously, during the 2010-2011 PY, FHCOC provided training to rental property owners and managers through 9 training seminars. We had an additional 3 outreach activities that provided information specifically to owners and managers.**	
		Provide information on the unlawful practice of denying reasonable modifications and reasonable accommodations at fair housing seminars conducted by the Apartment Association of Orange County. **During the 2013-2014 PY, FHCOC conducted 4 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.** **During the 2012-2013 PY, FHCOC conducted 2 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and**	

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Denial of Reasonable Modification / Reasonable Accommodation (cont'd)		**modifications.** **During the 2011-2012 PY, FHCOC conducted 3 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.** **During the 2010-2011 PY, FHCOC conducted 4 fair housing seminars in cooperation with the Apartment Association of Orange County. The curriculum included discussion of reasonable accommodations and modifications.**	
Unfair Lending	*Monitor the HMDA data annually using the 2008 HMDA analysis as a benchmark.* **Analysis of calendar year (CY) 2008 Home Mortgage Disclosure Act (HMDA) Data was presented in the *Regional AI*. At the time that analysis was begun, CY 2008 data was the most recent data available. Although CY 2009, CY 2010 and CY 2011 data became available in September 2010, 2011, and 2012, respectively, during the 2010-2011, 2011-2012, 2012-2013 and 2013-2014 PYs, budget and staffing constraints prevented an analysis of that data. Data for CY 2013**	*Conduct outreach to cultural, ethnic and minority organizations to potentially increase interest and readiness in home purchases.* **As part of its outreach efforts FHCOC informs individuals and organizations of its services, which include housing counseling for individuals seeking to become ready for a home purchase. During PY 2011-2012 we participated in 51 education and/or outreach activities, reaching a culturally and ethnically diverse audience, in which we made participants aware of fair housing laws and our counseling services, including those to help them**	*Complete a HMDA analysis of the top 10 lenders in Orange County to compare and contrast loan denial rates.* **A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will complete this analysis.**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & Accomplishments	*Mid-Term Actions* & Accomplishments	*Long-Term Actions* & Accomplishments
Unfair Lending (cont'd)	**is about to become available (Sept. 2014) and if funding becomes available, FHCOC will endeavor to do an analysis of some basic aspects for comparison against 2008 data.**	**improve their readiness for a home purchase. For the PY 2012-2013 the number of education and outreach activities was 50. For PY 2013-2014 the number of education and outreach activities was 59**	*Conduct a follow-up analysis of loan denial rates at the neighborhood level to determine to what extent, if any, redlining may exist in Orange County. This follow-up will be completed when Census 2010 data are available on minority populations at the census tract level. The Census 2010 data will enable an analysis of loan activity and minority population characteristics for the same time period.* **A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will conduct this analysis.**
			Provide homebuyer education programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates. **A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will conduct these homebuyer education programs.**
Hate Crimes		*Provide affected residents – when needed - with referrals to hate crime victim resources.* **On the rare occasion we are contacted by a victim of a hate crime occurring at their residence, we refer them to the O.C. Human Relations Commission, while still possibly taking their fair housing complaint.**	*Coordinate with the Orange County Human Relations Commission, Center OC and the Orange County Victim Assistance Partnership.* **A lack of funding has prevented the implementation of this action. This action will occur if the new EOI grant application is successful (see above).**

Private Sector Impediment	*Ongoing / 2013-2014 Actions* & **Accomplishments**	*Mid-Term Actions* & **Accomplishments**	*Long-Term Actions* & **Accomplishments**
Block Busting			*Provide information on the FHCOC website on the unlawful practice of blockbusting including examples of this illegal practice.* **A lack of funding has prevented the ability to implement web site revisions (see above). The implementation of this action will occur if the new EOI grant application is successful.**
			Work with the California Department of Real Estate to determine if any Orange County licensees have had their licenses suspended or revoked because of the illegal practice of blockbusting. **A lack of funding has meant insufficient available staff time to be able to implement this action. If funding becomes available, FHCOC will work with the now renamed California Bureau of real Estate to undertake this action.**
			In the event, a licensee has been found to have committed blockbusting, provide education and information on this practice to the responsible broker and all related salespersons. **A lack of funding has meant insufficient available staff time to be able to implement this action (see above).**

* Denotes an action not specifically identified in the Regional AI, but which relates to one of its identified impediments

IMPEDIMENTS PREVIOUSLY IDENTIFIED IN 2005-2010 REGIONAL AI

The 2005-2010 Regional AI identified some impediments that have not been subsumed under the impediments identified in the current *Regional AI*. Because these impediments have not been eliminated, some explanation of actions taken to continue to address them is appropriate. Following are 3 of these 'carry-over' impediments with a brief description of actions taken by FHCOC to ameliorate their effects on fair housing choice within the region.

1. **Orange County's high cost of housing negatively impacts minorities, immigrants and families with children more often than white households or those without children. This results in high concentrations of minorities in low-income census tracts living in sub-standard and/or overcrowded housing conditions.**

Action Taken: During PY 2013-2014 FHCOC continued to be active in efforts intended to promote housing affordability within Orange County. It provided services and/or outreach to organizations involved in the creation, preservation or facilitation of affordable housing. These included the Kennedy Commission, the Mental Health Association of Orange County, the Aids Services Foundation, the Affordable Housing Clearinghouse, Jamboree Housing Corporation, Orange County Congregations Community Organizations (OCCCO), and Orange County Community Housing Corporation, to name a few.

Through our HUD-approved housing counseling program we assisted renters and buyers in understanding the ways in which they could have greater housing choice and benefit from affordable housing initiatives, whether through subsidized rental housing programs or homebuyer assistance programs. This also included counseling to improve clients' financial literacy to make them better prepared to take advantage of affordable housing opportunities. Those opportunities were less available in PY 2013-2014 as a result of sharp increases in home prices and the lower availability of 'starter' homes being available on the market.

In response to the surge of foreclosures, many of which involve sub-prime or so-called "innovative" mortgage products, for the last 6 years FHCOC has obtained federal funding to specifically counsel distressed borrowers, many of whom are lower-income minorities and immigrants, in order to assist them in avoiding foreclosures and to preserve or achieve housing affordability. Although, during PY 2012-2013 we provided counseling to more than 150 households facing issues of mortgage default and foreclosure there was a sharp drop-off in demand for counseling in PY 2013-2014. These counseling activities will help with retention of newly achieved homeownership that has served to lessen concentrations of poverty.

2. **Local jurisdictions do not have formal fair housing educational systems in place for staff who impact fair housing issues, such as, planning/zoning staff, housing authority staff, code enforcement and CDBG monitoring staff.**

Action Taken: During PY 2013-2014 FHCOC continued to offer fair housing training sessions that are open to all local government staff. During the PY 2014-2015, FHCOC will send notices to city staff to inform of the availability of training. City staff who attend the training will receive certification of their attendance.

3. **Recent immigrant populations do not have information necessary to understand fair housing laws. This results in immigrants experiencing illegal discrimination as well as discrimination by recent immigrants in positions impacting housing.**

Action Taken: The FHCOC provided written materials in English, Spanish and Vietnamese for use by local jurisdictions and other service providers. It also made specific outreach efforts to immigrant populations in low-income neighborhoods to assist in informing and organizing such populations. It is estimated that more than 550 limited English proficiency households were served during the past 12 months. FHCOC continued to implement activities under a Fair Housing Initiatives Program (FHIP) grant

to specifically provide fair housing services geared towards immigrant communities, especially involving those immigrants with limited English proficiency (LEP). This involved a fair housing testing program that sought to involve members of immigrant populations with limited English proficiency, both for purposes of enforcing fair housing laws as testers and as a vehicle to increase outreach to those populations.

Through its foreclosure prevention activities FHCOC is assisted individuals with limited English proficiency who have received loans with documents, all prepared in English, that have terms that are different from what they believed or were informed they were obtaining, or of which they had less than a full understanding. Materials are being made available in Spanish, and other languages as resources allow, which explain how to avoid foreclosure and obtain assistance.

Just before the beginning of the PY the FHCOC applied for a highly-competitive HUD Fair Housing Initiatives Program (FHIP), Education and Outreach Initiative (EOI) grant in the amount of $125,000. Despite a high score on the application (98 out of 100) funding was not granted. A major focus of that grant was to be education and outreach activities to involve LEP persons, primarily those whose first languages are Spanish or Vietnamese. A new application for the next round of funds will be submitted by September 2, 2014

ACTIONS TAKEN BY FHCOC TO AMELIORATE PUBLIC SECTOR IMPEDIMENTS

As part of the Fair Housing Action Plan developed in conjunction with the *Regional AI,* FHCOC will provide technical assistance to cities that have identified public sector impediments in the following areas:

- Family definition inconsistent with fair housing laws
- Lack of a definition of disability
- Lack of a reasonable accommodation procedure
- Lack of zoning regulations for special needs housing
- Lack of a fair housing discussion in zoning and planning documents
- Compliance with HUD AFFH requirements

The technical assistance will consist of providing background information on the above impediments and model ordinances or regulations that adequately address the fair housing concerns posed by the impediments.

As funding or other resources permit, FHCOC is working on identification of public sector impediments by participating jurisdictions to begin providing needed or requested technical assistance.